

LEGISLATIVE APPROPRIATIONS REQUEST

For Fiscal Years 2024 and 2025

Submitted to the
Governor's Office of Budget, Planning and Policy
and the Legislative Budget Board
by the

STATE PRESERVATION BOARD

The Honorable GREG ABBOTT, *Governor, Chairman*

The Honorable DAN PATRICK, *Lt. Governor, Co-Vice Chairman*

The Honorable DADE PHELAN, *Speaker of the House, Co-Vice Chairman*

The Honorable CHARLES SCHWERTNER, *Texas Senate*

The Honorable WILL METCALF, *Texas House of Representatives*

ALETHEA SWANN BUGG, *Citizen Member*

RODERICK WELSH, *Executive Director*

August 30, 2022

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**STATE PRESERVATION BOARD
Legislative Appropriations Request
for Fiscal Years 2024 and 2025**

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809 Preservation Board

<u>BOARD MEMBER</u>	<u>TERM</u>	<u>HOMETOWN</u>
The Honorable Greg Abbott Governor, State of Texas Chairman	01/15 -	Austin
The Honorable Dan Patrick Lt. Governor, State of Texas Co-Vice Chairman	01/15 -	Houston
The Honorable Dade Phelan Speaker, House of Representatives Co-Vice Chairman	01/21 -	Beaumont
The Honorable Charles Schwertner Texas State Senate	02/21 – 01/23	Georgetown
The Honorable Will Metcalf Texas House of Representatives	03/21 -	Conroe
Alethea Swann Bugg Citizen Member	03/18 - 02/23	San Antonio

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Summary of State Preservation Board Functions:

The State Preservation Board is mandated by Texas Government Code, Chapter 443 to restore, preserve, and maintain the State Capitol, Capitol Visitors Center located in the 1857 General Land Office Building, other designated buildings, their contents, and their grounds, and to preserve and maintain the Governor's Mansion; by Texas Government Code, Chapter 445 to manage and operate the Bullock Texas State History Museum; and, by Texas Government Code, Chapter 2165.256 to manage and operate the Texas State Cemetery. In summary, the State Preservation Board is responsible for the following:

- Providing maintenance, housekeeping and grounds keeping services at the Capitol, Capitol Extension, Governor's Mansion, Texas State Cemetery, Bullock Texas State History Museum, Capitol Visitors Center, Texas Mall, and Capitol Visitors Parking Garage
- Operating the Bullock Texas State History Museum, including exhibits, online and onsite educational programming, the IMAX Theater, Museum Gift Shop, and Museum Café
- Preserving and maintaining the Governor's Mansion and grounds
- Managing and operating the Texas State Cemetery
- Approving and managing all changes involving construction, restoration and repairs in the Capitol, Capitol Extension, Governor's Mansion, Texas State Cemetery, Bullock Texas State History Museum, Capitol Visitors Center, and Capitol Visitors Parking Garage and on their grounds
- Providing educational and curatorial services for the Capitol
- Caring for the Capitol Historic Artifact Collection, which includes Capitol furniture, art and other decorative works
- Operating an education and tourism center at the Capitol Visitors Center
- Providing interpretation and guided tours of the Capitol, Capitol Visitors Center, Governor's Mansion and State Cemetery
- Scheduling and managing public events and exhibits at the Capitol and Texas Mall
- Scheduling and managing the Legislative Conference Center, Historic Court Rooms, and Capitol Extension Auditoriums for Capitol occupants
- Operating the Capitol Gift Shops
- Managing the Capitol Extension Cafeteria
- Operating the Capitol Visitors Parking Garage
- Operating and maintaining the Capitol Complex parking meters

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Significant Changes in Policy:

No legislation was passed during the 87th Legislative Session that significantly impacted the State Preservation Board's policies.

Significant Changes in Provision of Service:

Capitol Renewal Program: In addition to the day-to-day work conducted by elected officials and their staffs, the Capitol, the Capitol Extension and the Capitol Visitors Center continue to welcome more than one million visitors each year. This high volume of traffic results in considerable wear and tear on the structures, mechanical equipment and grounds.

When the renewal project was begun in FY 2016, standard building maintenance schedules indicated that almost all mechanical equipment was at or near the end of its useful life and should be replaced or overhauled. Materials such as carpet and paint were in disrepair and overdue for replacement and refurbishing. The agency has been appropriated \$78.3 million toward this massive renewal project and continues to make steady progress on the State Capitol's largest and most comprehensive rehabilitation, preservation and deferred maintenance initiative since the Capitol restoration was completed in 1993.

Capital improvement, preservation, rehabilitation, modernization and maintenance projects have been completed or are now underway across most areas of the facilities, including:

- Replacement of the Capitol Extension carpet
- Repairs to the historic fence on Capitol Grounds
- Capitol Grounds landscaping and tree program upgrades and replacements

- Replacement of the fire system sprinkler pipes in the Capitol
- electrical transformer and electrical panel upgrades as well as the primary electrical
- Upgrades to the Capitol and Capitol Extension HVAC systems
- Security Bollard controls upgrades
- Signage upgrades
- Repair and restoration of 800 windows in the historic Capitol building
- Waterproofing for the Capitol Extension and Capital Visitors Center
- Replacement of life safety equipment, sump pumps, and electrical equipment
- Capitol and Extension elevator system modernization and upgrades
- Stonework and façade maintenance and stonework repairs that resulted from damage during the 2020 winter storm
- Capitol woodwork and metal refinishing
- Corridor and stairwell painting and refresh
- Exterior lighting upgrades and replacement
- Fresh air fan replacement
- HVAC automation systems for the Capitol and Extension
- Refurbishment of the Capitol interior shutters

Capitol Roof Replacement Project: The agency received funding in FY 2022 for the replacement of the historic roof on the State Capitol, waterproofing for the Capitol and Extension roofs and tunnels, waterproofing for Senate and House Chamber ceilings, and extensive repairs to the Capitol Visitors Center's roof, ceilings, exterior brick and windows. An additional \$25 million was appropriated for these projects in Senate Bill 8, 87th Legislature, 3rd Called Session.

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Texas State Cemetery: House Bill 2206, 84th Legislature, 2015, transferred management and oversight of the Texas State Cemetery to the State Preservation Board in September 2016. At the direction of the agency's Board, a comprehensive long-term master plan for rehabilitation of the Texas State Cemetery was commissioned through the State's RFP process. To begin the implementation of the State Cemetery Master Plan, \$5.6 million was appropriated by the 86th Legislature to undertake Phase I of the three-phase plan originally estimated at \$12 million.

Bullock Texas State History Museum: Creating experiences that educate, engage, and encourage a deeper understanding of Texas, the Bullock Museum has become the leading history museum in Texas, and one of the best, most visited state history museums in the country since opening its doors in 2001. Despite challenges, the Museum continued to meet its mission in innovative and creative ways to remain internationally known as a top 10 museums to visit in the state.

The Museum updated its strategic plan in 2022 detailing a roadmap for the future along a path to its 25th anniversary in 2026. A critical feature of the plan is the Museum's appointment by the 87th Legislature to the America250 state commission which will commemorate the founding of the United States in July 2026.

In November 2022, the Museum will begin the year-long process of applying for re-accreditation from the American Alliance of Museums. This accreditation, first received in 2013, represents the highest level of achievement for a museum in the United States. Accreditation would again place the Bullock Museum among the 7% elite of all state-owned museums in the United States, and recognize adherence to the highest professional

standards for artifact care, professional ethics, fiscally responsible management, and public service to the community.

Among the Museum's goals for 2023 to 2027 are its leadership role in the America250 Commission, a redesigned museum website with more modern and accessible features for users, renovated exhibition galleries and museum store, an updated parking garage system to increase revenue, a new film on Texas history to run daily in the Spirit theater benefiting student field trips, and an updated distance learning and onsite artifact-based teacher enrichment offerings that respond to revisions underway in the State Board of Education's Texas Essential Knowledge and Skills (TEKS).

To continue to expand its educational outreach impact through online and onsite offerings for teachers and students, the Museum will focus distance learning programs and its website resources to keep in line with TEKS. From 2014–2022 the Museum served 125,765 students through its distance learning programs, and its distance learning teacher was honored by Connect to Texas each year from 2018–2022 acknowledging the most distance learning programs hosted by any entity in the State of Texas. The Museum aims to grow its student audience by 30% by the end of the next biennium, but is at its maximum capacity in terms of human resources to lead these programs.

The Museum depends on earned income to cover more than 70% of its annual operating expenses. The multi-year Mall construction project adjacent to the Museum and the pandemic negatively impacted earned revenue by more than 45% from FY 2017 through FY 2020. Utilizing its emergency trust fund, drastically cutting expenses, and receiving Federal pandemic relief funding and state appropriations for needed capital projects was instrumental in keeping the Museum operating in FY 2021 – 2022.

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Revenues are not expected to fully return to pre-pandemic numbers until FY 2024.

Significant Externalities:

Facilities Maintenance: As mentioned above, the most significant externality affecting the agency is the aging of the facilities under our care. It has now been more than 25 years since the State Capitol was restored and the Capitol Extension completed. Since 2016 we have received significant funding toward the rehabilitation and preservation of these historic buildings and are currently overseeing numerous multi-year capital projects.

The Bullock Texas History Museum will be 22 years old in April 2023 and has welcomed over 9.7 million visitors. Like the Capitol and Extension, the Museum infrastructure is showing signs of aging. Since the Museum depends primarily on earned revenues to cover its operating expenses, any shutdown of the facilities due to infrastructure failures results in a loss of irreplaceable revenue. Additional state funding is needed to properly maintain and care for the Museum and protect the state's \$80 million investment.

Economy: The strength of the economy has a direct impact on many aspects of the agency, especially retail revenues. The agency's Capitol and Museum retail stores are continually updating sales and marketing paradigms to remain productive and profitable. The current strategy focuses on product development, product selection, and aggressive marketing and ecommerce initiatives through the stores' websites.

Revenues from our Capitol enterprises, including Capitol Complex parking meters, Capitol Grill commissions, press space leases, and Capitol Events have not rebounded to pre-pandemic levels. FY 2023 session year revenues will be dependent on to what extent activities at the Capitol resume to normal levels.

As the number of cultural venues increases in the immediate area that includes the Capitol Complex, downtown Austin, and the University of Texas, visitors to this area have a greater number of choices when selecting a cultural venue to visit. This has specifically impacted the many school groups who visit the agency's sites in the fall and spring semesters. Fuel costs and tighter school budgets have resulted in fewer field trips; therefore, groups are taking in multiple attractions during one trip and limiting the amount of time available for each venue.

Purpose of New Funding Requested:

Pay increase/Cost of Living Adjustment:

- \$1.5 million for pay increases

The agency has found it increasingly difficult to attract and retain staff critical to the management of day-to-day operations. These positions include entry level custodians, groundskeepers and customer service representatives, some of whom are paid hourly, as well as technicians in multiple skilled trades such as licensed electricians, plumbers, HVAC mechanics, and maintenance specialists. SPB employs about 200 employees, 36% of whom earn less than \$18 per hour. The agency has used merit increases to target high turnover positions, however, it remains difficult to retain these essential, lower wage workers.

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The SPB experienced an average turnover of 27% over the past five fiscal years. In FY 2022, the agency anticipates a turnover rate of approximately 31%. By comparison, the turnover rate for Texas state employees was 21.5% in 2021. According to the Texas Workforce Commission, the Austin Metropolitan Area unemployment rate has remained below 4 percent, while the cost of living increased 9.9% from June 2021 to June 2022.

Staffing for Maintenance of the Texas Mall:

- \$556,520 for salaries and benefits

State History Museum Projects and Programs:

- \$2.0 million to replace the Museum's roof
- \$975,000 to replace the Museum's boiler system
- \$1.7 million to complete the build out of the Austin Room
- \$450,000 to staff the Texas History Education Program for school outreach
- \$1.2 million for upgrades to the gift shop, parking garage point of sale system, Spirit Theater sound and lighting, and pedestrian access from MLK Blvd.
- \$540,000 to underwrite free field trips for school children.

The agency is also requesting the following increase in FTEs:

- 4.0 FTE for the Texas History Education Program
- 5.0 FTEs in 2024 and 3.0 additional FTEs in 2025 for management and maintenance of the Texas Mall

Exempt Positions

The agency is not requesting any changes to the current exempt positions.

Background Checks

Pursuant to Texas Government Code Sec. 411.1145, the State Preservation Board is authorized to obtain criminal background record information on employees or applicants. The agency maintains that hiring qualified individuals contributes to the overall success of the agency and to workplace safety. Applicant background checks are an integral part of the selection process for the SPB. It allows the agency to protect public assets by reducing the likelihood of crime in the workplace. The SPB works diligently to temper the need to conduct criminal background checks with the need to protect an individual's privacy. SPB's policy, along with state and federal laws, recognize an individual's right to privacy and prohibits SPB staff and others from seeking, using, or disclosing personal information except within the scope of their assigned duties.

The SPB conducts criminal background checks on applicants recommended for hire for all positions. SPB also conducts background checks on its employees who are promoted or transferred to sensitive positions. The Human Resources Department uses the Department of Public Services database to conduct background checks. The criminal background check is reviewed by Staff Services and the hiring director is notified if the information obtained in the criminal background may potentially disqualify the applicant. All decisions to disqualify an applicant with a criminal history will be reviewed by the Senior Staff Services Officer to ensure compliance with Title VII of the Civil Rights Act during the pre-employment stage only

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after a recommendation to hire has been submitted to the Staff Services Office.

All materials and information obtained during the background check are destroyed by Staff Services once the final hiring decision has been made by the hiring manager. Information obtained through the criminal background process cannot be used as a basis for denying employment unless it is determined to be job-related or based on business necessity. The SPB reserves the right to evaluate each case based on its own merits.

CAPPS:

The agency went live with CAPPS Financials in September 2018 and CAPPS HR/Payroll in July 2022.

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CERTIFICATE

Agency Name: STATE PRESERVATION BOARD

This is to certify that the information contained in the agency Legislative Appropriations Request filed with the Legislative Budget Board (LBB) and the Governor's Office Budget Division (Governor's Office) is accurate to the best of my knowledge and that the electronic submission to the LBB via the Automated Budget and Evaluation System of Texas (ABEST) and the PDF file submitted via the LBB Document Submission application are identical.

Additionally, should it become likely at any time that unexpended balances will accrue for any account, the LBB and the Governor's Office will be notified in writing in accordance with Article IX, Section 7.01 (2022-23 GAA).

Chief Executive Officer or Presiding Judge



Signature

Roderick Welsh

Printed Name

Executive Director

Title

August 30, 2022

Date

Board or Commission Chair



Signature

JORDAN HARE

Printed Name

DEPUTY CHIEF OF STAFF - OTG

Title

August 30, 2022

Date

Chief Financial Officer



Signature

Cynthia Provine

Printed Name

Chief Financial Officer

Title

August 30, 2022

Date

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Budget Overview - Biennial Amounts
88th Regular Session, Agency Submission, Version 1
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809 Preservation Board
Appropriation Years: 2024-25

	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS
	2022-23	2024-25	2022-23	2024-25	2022-23	2024-25	2022-23	2024-25	2022-23	2024-25	2024-25
	Goal: 1. Manage Capitol and Other Buildings/Grounds and Promote Texas History										
1.1.1. Preserve Buildings And Contents	721,250	721,250					2,000	2,000	723,250	723,250	65,706
1.1.2. Building Maintenance	12,742,076	9,615,055			25,000,000		33,708,227	36,000	71,450,303	9,651,055	1,099,776
1.1.3. State Cemetery	6,609,722	1,052,356							6,609,722	1,052,356	64,254
1.2.1. Manage Educational Program	1,618,272	1,618,272							1,618,272	1,618,272	232,170
1.2.2. Manage State History Museum	2,754,727	2,600,273					2,465,000		5,219,727	2,600,273	7,130,562
1.3.1. Manage Enterprises	143,546	143,546							143,546	143,546	14,786
Total, Goal	24,589,593	15,750,752			25,000,000		36,175,227	38,000	85,764,820	15,788,752	8,607,254
Goal: 2. Indirect Administration											
2.1.1. Indirect Administration	3,113,879	3,659,207							3,113,879	3,659,207	319,844
Total, Goal	3,113,879	3,659,207							3,113,879	3,659,207	319,844
Total, Agency	27,703,472	19,409,959			25,000,000		36,175,227	38,000	88,878,699	19,447,959	8,927,098
Total FTEs									136.5	136.5	12.0

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2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
<u>1</u> Manage Capitol and Other Buildings/Grounds and Promote Texas History					
<u>1</u> <i>Preserve and Maintain Buildings and Grounds</i>					
1 PRESERVE BUILDINGS AND CONTENTS	387,664	361,625	361,625	361,625	361,625
2 BUILDING MAINTENANCE	5,792,980	7,102,169	64,348,134	5,019,723	4,631,332
3 STATE CEMETERY	744,004	870,455	5,739,267	536,178	516,178
<u>2</u> <i>Manage Education Programs and Manage History Museum</i>					
1 MANAGE EDUCATIONAL PROGRAM	564,534	809,136	809,136	809,136	809,136
2 MANAGE STATE HISTORY MUSEUM	1,897,771	1,404,591	3,815,136	1,300,136	1,300,137
<u>3</u> <i>Increase/Dedicate Agency Enterprise Proceeds to Education/Preservation</i>					
1 MANAGE ENTERPRISES	74,392	71,773	71,773	71,773	71,773
TOTAL, GOAL 1	\$9,461,345	\$10,619,749	\$75,145,071	\$8,098,571	\$7,690,181

2 Indirect Administration

1 *Indirect Administration*

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
1 INDIRECT ADMINISTRATION	1,604,887	1,557,507	1,556,372	1,830,171	1,829,036
TOTAL, GOAL 2	\$1,604,887	\$1,557,507	\$1,556,372	\$1,830,171	\$1,829,036
TOTAL, AGENCY STRATEGY REQUEST	\$11,066,232	\$12,177,256	\$76,701,443	\$9,928,742	\$9,519,217
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				\$0	\$0
GRAND TOTAL, AGENCY REQUEST	\$11,066,232	\$12,177,256	\$76,701,443	\$9,928,742	\$9,519,217

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
METHOD OF FINANCING:					
General Revenue Funds:					
1 General Revenue Fund	10,995,658	10,658,256	17,045,216	9,909,742	9,500,217
SUBTOTAL	\$10,995,658	\$10,658,256	\$17,045,216	\$9,909,742	\$9,500,217
Federal Funds:					
325 Coronavirus Relief Fund	43,938	1,500,000	23,500,000	0	0
SUBTOTAL	\$43,938	\$1,500,000	\$23,500,000	\$0	\$0
Other Funds:					
599 Economic Stabilization Fund	0	0	36,070,000	0	0
666 Appropriated Receipts	18,583	15,000	82,227	15,000	15,000
777 Interagency Contracts	8,053	4,000	4,000	4,000	4,000
SUBTOTAL	\$26,636	\$19,000	\$36,156,227	\$19,000	\$19,000
TOTAL, METHOD OF FINANCING	\$11,066,232	\$12,177,256	\$76,701,443	\$9,928,742	\$9,519,217

*Rider appropriations for the historical years are included in the strategy amounts.

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2.B. Summary of Base Request by Method of Finance
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Agency code: **809** Agency name: **Preservation Board**

METHOD OF FINANCING	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
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GENERAL REVENUE

1 General Revenue Fund

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2020-21 GAA)

	\$7,525,253	\$0	\$0	\$0	\$0
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Regular Appropriations from MOF Table (2022-23 GAA)

	\$0	\$9,909,742	\$9,500,217	\$0	\$0
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Regular Appropriations from MOF Table (2024-25 GAA); base request

	\$0	\$0	\$0	\$9,909,742	\$9,500,217
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RIDER APPROPRIATION

Rider #4 - Unexpended Balances Between Fiscal Years - Strategy A.1.2. Building Maintenance (2020-21 GAA)

	\$817,912	\$0	\$0	\$0	\$0
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Rider #4 - Unexpended Balances Between Fiscal Years - Strategy A.1.3. State Cemetery (2020-21 GAA)

	\$91,471	\$0	\$0	\$0	\$0
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2.B. Summary of Base Request by Method of Finance
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METHOD OF FINANCING	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
<p>Agency code: 809 Agency name: Preservation Board</p>					
<u>GENERAL REVENUE</u>					
Rider #4 - Unexpended Balances Between Fiscal Years - Strategy A.2.2. State History Museum (2020-21 GAA)	\$1,029,265	\$0	\$0	\$0	\$0
Rider #4 - Unexpended Balances Between Fiscal Years - Strategy A.1.1. Preserve Building and Contents (2020-21 GAA)	\$54,715	\$0	\$0	\$0	\$0
Rider #4 - Unexpended Balances Between Fiscal Years 0 Strategy A.2.1. Manage Educational Program (2020-21 GAA)	\$328,628	\$0	\$0	\$0	\$0
Rider #4 - Unexpended Balances Between Fiscal Years - Strategy A.3.1. Manage Enterprises (2020-21 GAA)	\$14,325	\$0	\$0	\$0	\$0
Rider #4 - Unexpended Balances Between Fiscal Years - Strategy B.1.1. Indirect Administration (2020-21 GAA)	\$198,146	\$0	\$0	\$0	\$0
Rider #5 - Unexpended Balances Between Biennia - Texas History Education Program (2020-21 GAA)	\$562,675	\$0	\$0	\$0	\$0

2.B. Summary of Base Request by Method of Finance
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Agency code: 809	Agency name: Preservation Board				
METHOD OF FINANCING	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
<u>GENERAL REVENUE</u>					
Rider #3 - Unexpended Balances Between Bienna - Texas History Education Program (2022-23 GAA)	\$ (154,454)	\$ 154,454	\$ 0	\$ 0	\$ 0
Rider #6 - Unexpended Balances Between Fiscal Years - Capitol, CVC & TSHM Repair and Preservation Projects (2020-21 GAA)	\$ 1,371,746	\$ 0	\$ 0	\$ 0	\$ 0
Rider #5 - Unexpended Balances Between Biennia - Capitol, CVC & TSHM Repair and Preservation Projects (2022-23 GAA)	\$ (944,014)	\$ 944,014	\$ 0	\$ 0	\$ 0
Rider #7 - Unexpended Balances Between Fiscal Years - Maintenance of Historic Property at the Texas State Cemetery (2020-21 GAA)	\$ 229,251	\$ 0	\$ 0	\$ 0	\$ 0
Rider #6 - Unexpended Balances Between Biennia - Maintenance of Historic Property at the Texas State Cemetery (2022-23 GAA)	\$ (117,309)	\$ 117,309	\$ 0	\$ 0	\$ 0
Rider #8 - Unexpended Balances Between Fiscal Years - Deferred Maintenance Projects (2020-21 GAA)					

2.B. Summary of Base Request by Method of Finance
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METHOD OF FINANCING	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
Agency code: 809	Agency name: Preservation Board				
<u>GENERAL REVENUE</u>	\$3,034,352	\$0	\$0	\$0	\$0
Rider #7 - Unexpended Balances Between Biennia - Deferred Maintenance Projects (2022-23 GAA)	\$(1,704,813)	\$1,704,813	\$0	\$0	\$0
Rider #4 - Unexpended Balances Between Fiscal Years - State Cemetery Master Plan (2020-21 GAA)	\$4,062,555	\$0	\$0	\$0	\$0
Rider #8 - Unexpended Balances Between Biennia - State Cemetery Master Plan (2022-23 GAA)	\$(3,893,681)	\$3,893,681	\$0	\$0	\$0
Rider #4 - Unexpended Balances Between Fiscal Years - Governor's Mansion Security Upgrades (2020-21 GAA)	\$162,039	\$0	\$0	\$0	\$0
Rider #9 - Unexpended Balances Between Biennia - Governor's Mansion Security Upgraded (2022-23 GAA)	\$(79,242)	\$79,242	\$0	\$0	\$0

2.B. Summary of Base Request by Method of Finance
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8/31/2022 10:57:25AM

Agency code: **809**

Agency name: **Preservation Board**

METHOD OF FINANCING	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
<u>GENERAL REVENUE</u>					
Rider #4 - Unexpended Balances Between Fiscal Years - Strategy A.1.2. - Building Maintenance (2022-23 GAA)	\$0	\$(917,099)	\$917,099	\$0	\$0
Comments: Texas Mall Outdoor Common Areas					
Rider #3 - Unexpended Balances Between Fiscal Years - Texas History Education Program (2022-23 GAA)	\$0	\$(50,000)	\$50,000	\$0	\$0
Rider #5 - Unexpended Balances Between Fiscal Years - Capitol, CVC & TSHM Repair and Preservation Projects (2022-23 GAA)	\$0	\$(160,000)	\$160,000	\$0	\$0
Rider #6 - Unexpended Balances Between Fiscal Years - Maintenance of Historic Property at the Texas State Cemetery (2022-23 GAA)	\$0	\$(9,900)	\$9,900	\$0	\$0
Rider #7 - Unexpended Balances Between Fiscal Years - Deferred Maintenance (2022-23 GAA)	\$0	\$(1,200,000)	\$1,200,000	\$0	\$0
Rider #8 - Unexpended Balances Between Fiscal Years - State Cemetery Master Plan Phase I (2022-23 GAA)					

2.B. Summary of Base Request by Method of Finance
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/31/2022 10:57:25AM

METHOD OF FINANCING	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
Agency code: 809 Agency name: Preservation Board					
<u>GENERAL REVENUE</u>	\$0	\$(3,890,000)	\$3,890,000	\$0	\$0
Rider #9 - Unexpended Balances Between Fiscal Years - Governor's Mansion Security Upgrades (2022-23 GAA)	\$0	\$(68,000)	\$68,000	\$0	\$0
<i>SUPPLEMENTAL, SPECIAL OR EMERGENCY APPROPRIATIONS</i>					
604.1 H.B. 2 87th Legislature - State Cemetery Master Plan	\$1,400,000	\$0	\$0	\$0	\$0
604.1 H.B. 2 87th Legislature - State Cemetery Master Plan	\$(1,400,000)	\$1,400,000	\$0	\$0	\$0
604.1 H.B. 2 87th Legislature - State Cemetery Master Plan	\$0	\$(1,250,000)	\$1,250,000	\$0	\$0
Art IX, Sec 15.03, Contingency Appropriation Reduction (2020-21 GAA)	\$(1,033,141)	\$0	\$0	\$0	\$0
<i>LAPSED APPROPRIATIONS</i>					
Regular Appropriations from MOF Table (2020-21 GAA)					

2.B. Summary of Base Request by Method of Finance
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/31/2022 10:57:25AM

Agency code:	809	Agency name:	Preservation Board			
METHOD OF FINANCING		Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
<u>GENERAL REVENUE</u>		\$(560,021)	\$0	\$0	\$0	\$0
TOTAL, General Revenue Fund		\$10,995,658	\$10,658,256	\$17,045,216	\$9,909,742	\$9,500,217
TOTAL, ALL GENERAL REVENUE		\$10,995,658	\$10,658,256	\$17,045,216	\$9,909,742	\$9,500,217

FEDERAL FUNDS

<u>325</u>	Coronavirus Relief Fund					
	<i>RIDER APPROPRIATION</i>					
	Art IX, Sec 13.01, Federal Funds/Block Grant	\$43,938	\$0	\$0	\$0	\$0
	<i>SUPPLEMENTAL, SPECIAL OR EMERGENCY APPROPRIATIONS</i>					
	SB 8, 87th Leg, Third Called Session - 600.1 ARPA 2021 Section 47	\$0	\$25,000,000	\$0	\$0	\$0
	Article IV, Sec 13.08, Unexpended Balances S.B. 8, 87th Legislature, Third Called Session	\$0	\$(23,500,000)	\$23,500,000	\$0	\$0
TOTAL, Coronavirus Relief Fund		\$43,938	\$1,500,000	\$23,500,000	\$0	\$0

2.B. Summary of Base Request by Method of Finance
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/31/2022 10:57:25AM

Agency code: **809**

Agency name: **Preservation Board**

METHOD OF FINANCING	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
TOTAL, ALL FEDERAL FUNDS	\$43,938	\$1,500,000	\$23,500,000	\$0	\$0

OTHER FUNDS

599 Economic Stabilization Fund

SUPPLEMENTAL, SPECIAL OR EMERGENCY APPROPRIATIONS

HB 2, 87th Leg, Regular Session - 603.1 Capitol, CVC and Mansion Projects

\$33,605,000	\$0	\$0	\$0	\$0
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HB 2, 87th Leg, Regular Session - 602.1 State History Museum Projects

\$2,465,000	\$0	\$0	\$0	\$0
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HB 2, 87th Leg, Regular Session - 603.1 Capitol, CVC and Mansion Projects

\$(33,605,000)	\$33,605,000	\$0	\$0	\$0
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HB 2, 87th Leg, Regular Session - 602.1 State History Museum Projects

\$(2,465,000)	\$2,465,000	\$0	\$0	\$0
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HB 2, 87th Leg, Regular Session - 603.1 Capitol, CVC and Mansion Projects

\$0	\$(33,605,000)	\$33,605,000	\$0	\$0
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2.B. Summary of Base Request by Method of Finance
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/31/2022 10:57:25AM

Agency code: 809		Agency name: Preservation Board				
METHOD OF FINANCING		Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
<u>OTHER FUNDS</u>						
HB 2, 87th Leg, Regular Session - 602.1 State History Museum Projects		\$0	\$(2,465,000)	\$2,465,000	\$0	\$0
TOTAL,	Economic Stabilization Fund	\$0	\$0	\$36,070,000	\$0	\$0
 <u>666</u> Appropriated Receipts						
<i>REGULAR APPROPRIATIONS</i>						
Regular Appropriations from MOF Table (2020-21 GAA)						
		\$15,000	\$0	\$0	\$0	\$0
Regular Appropriations from MOF Table (2022-23 GAA)						
		\$0	\$15,000	\$15,000	\$15,000	\$15,000
<i>RIDER APPROPRIATION</i>						
Art IX, Sec 8.02, Reimbursements and Payments (2020-21 GAA)						
		\$3,583	\$0	\$0	\$0	\$0
<i>UNEXPENDED BALANCES AUTHORITY</i>						
Art IX, Sec 8.01, Acceptance of Gifts of Money (2020-21 GAA)						
		\$67,227	\$0	\$0	\$0	\$0

2.B. Summary of Base Request by Method of Finance
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/31/2022 10:57:25AM

Agency code: 809		Agency name: Preservation Board				
METHOD OF FINANCING		Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
<u>OTHER FUNDS</u>						
	Art IX, Sec 8.01, Acceptance of Gifts of Money (2022-23 GAA)	\$(67,227)	\$67,227	\$0	\$0	\$0
	Art IX, Sec 8.01, Acceptance of Gifts of Money (2022-23 GAA)	\$0	\$(67,227)	\$67,227	\$0	\$0
TOTAL,	Appropriated Receipts	\$18,583	\$15,000	\$82,227	\$15,000	\$15,000
<u>777</u>	Interagency Contracts					
	<i>REGULAR APPROPRIATIONS</i>					
	Regular Appropriations from MOF Table (2020-21 GAA)	\$4,000	\$0	\$0	\$0	\$0
	Regular Appropriations from MOF Table (2022-23 GAA)	\$0	\$4,000	\$4,000	\$4,000	\$4,000
	<i>RIDER APPROPRIATION</i>					
	Art IX, Sec 8.02, Reimbursements and Payments (2020-21 GAA)	\$4,053	\$0	\$0	\$0	\$0

2.B. Summary of Base Request by Method of Finance
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/31/2022 10:57:25AM

Agency code: 809	Agency name: Preservation Board				
METHOD OF FINANCING	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
<u>OTHER FUNDS</u>					
TOTAL, Interagency Contracts	\$8,053	\$4,000	\$4,000	\$4,000	\$4,000
TOTAL, ALL OTHER FUNDS	\$26,636	\$19,000	\$36,156,227	\$19,000	\$19,000
GRAND TOTAL	\$11,066,232	\$12,177,256	\$76,701,443	\$9,928,742	\$9,519,217

FULL-TIME-EQUIVALENT POSITIONS

REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2020-21 GAA)	120.0	0.0	0.0	0.0	0.0
Regular Appropriations from MOF Table (2022-23 GAA)	0.0	136.5	136.5	0.0	0.0
Regular Appropriations from MOF Table (2024-25 GAA)	0.0	0.0	0.0	136.5	136.5
UNAUTHORIZED NUMBER OVER (BELOW) CAP					
Positions Not Filled (2020-21 GAA)	(4.1)	0.0	0.0	0.0	0.0
Positions Not Filled (2022-23 GAA)	0.0	(31.0)	0.0	0.0	0.0
TOTAL, ADJUSTED FTES	115.9	105.5	136.5	136.5	136.5

2.B. Summary of Base Request by Method of Finance
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

8/31/2022 10:57:25AM

Agency code: **809**

Agency name: **Preservation Board**

METHOD OF FINANCING

Exp 2021

Est 2022

Bud 2023

Req 2024

Req 2025

**NUMBER OF 100% FEDERALLY FUNDED
FTEs**

2.C. Summary of Base Request by Object of Expense

8/31/2022 10:58:05AM

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

809 Preservation Board

OBJECT OF EXPENSE	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
1001 SALARIES AND WAGES	\$6,248,370	\$6,323,643	\$6,595,726	\$6,545,357	\$6,549,284
1002 OTHER PERSONNEL COSTS	\$253,356	\$159,440	\$161,840	\$158,720	\$159,200
2001 PROFESSIONAL FEES AND SERVICES	\$361,263	\$110,300	\$19,800	\$20,300	\$19,800
2002 FUELS AND LUBRICANTS	\$10,330	\$15,350	\$13,350	\$13,350	\$13,350
2003 CONSUMABLE SUPPLIES	\$154,520	\$152,172	\$164,768	\$144,768	\$164,768
2004 UTILITIES	\$51,557	\$48,075	\$56,625	\$48,175	\$56,625
2005 TRAVEL	\$2,172	\$15,370	\$10,019	\$12,620	\$10,019
2006 RENT - BUILDING	\$330	\$1,040	\$1,040	\$1,040	\$1,040
2007 RENT - MACHINE AND OTHER	\$25,629	\$7,845	\$7,745	\$7,845	\$7,745
2009 OTHER OPERATING EXPENSE	\$1,657,809	\$2,282,862	\$3,455,403	\$2,976,567	\$2,537,386
5000 CAPITAL EXPENDITURES	\$2,300,896	\$3,061,159	\$66,215,127	\$0	\$0
OOE Total (Excluding Riders)	\$11,066,232	\$12,177,256	\$76,701,443	\$9,928,742	\$9,519,217
OOE Total (Riders)				\$0	\$0
Grand Total	\$11,066,232	\$12,177,256	\$76,701,443	\$9,928,742	\$9,519,217

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2.D. Summary of Base Request Objective Outcomes
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

809 Preservation Board

Goal/ Objective / Outcome	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
1 Manage Capitol and Other Buildings/Grounds and Promote Texas History 1 <i>Preserve and Maintain Buildings and Grounds</i>					
KEY 1 Percent of Maintenance Work Orders Completed Correctly	99.80%	98.00%	98.00%	98.00%	98.00%
2 Percent of Housekeeping Tasks Completed Correctly	96.30%	98.00%	98.00%	98.00%	98.00%
KEY 3 Percent of Historical Items Maintained in Usable Condition	94.80%	95.00%	97.00%	96.00%	97.00%
4 % of Surveyed Capitol Facilities Customers Satisfied with Services	96.50%	98.00%	98.00%	98.00%	98.00%

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2.E. Summary of Exceptional Items Request
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/31/2022
 TIME : 10:59:42AM

Agency code: **809**

Agency name: **Preservation Board**

Priority	Item	2024			2025			Biennium	
		GR and GR/GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds
1	Salary and Hourly Rate Increases	\$747,789	\$747,789		\$747,789	\$747,789		\$1,495,578	\$1,495,578
2	TSHM Roof Project	\$2,000,000	\$2,000,000		\$0	\$0		\$2,000,000	\$2,000,000
3	TSHM Boiler System Replacement	\$975,000	\$975,000		\$0	\$0		\$975,000	\$975,000
4	TSHM Renovations to Austin Room	\$1,700,000	\$1,700,000		\$0	\$0		\$1,700,000	\$1,700,000
5	Texas History Education Program	\$225,000	\$225,000	4.0	\$225,000	\$225,000	4.0	\$450,000	\$450,000
6	TSHM Building & Grounds Renovations	\$1,210,000	\$1,210,000		\$0	\$0		\$1,210,000	\$1,210,000
7	TSHM Underwriting Free Field Trips	\$270,000	\$270,000		\$0	\$0		\$270,000	\$270,000
8	Texas Mall Outdoor Areas Add FTEs	\$213,978	\$213,978	5.0	\$342,542	\$342,542	8.0	\$556,520	\$556,520
Total, Exceptional Items Request		\$7,341,767	\$7,341,767	9.0	\$1,315,331	\$1,315,331	12.0	\$8,657,098	\$8,657,098

Method of Financing

General Revenue	\$7,341,767	\$7,341,767		\$1,315,331	\$1,315,331		\$8,657,098	\$8,657,098
General Revenue - Dedicated								
Federal Funds								
Other Funds								
	\$7,341,767	\$7,341,767		\$1,315,331	\$1,315,331		\$8,657,098	\$8,657,098

Full Time Equivalent Positions

9.0

12.0

Number of 100% Federally Funded FTEs

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2.F. Summary of Total Request by Strategy
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 9/13/2022
 TIME : 4:02:54PM

Agency code: **809** Agency name: **Preservation Board**

Goal/Objective/STRATEGY	Base 2024	Base 2025	Exceptional 2024	Exceptional 2025	Total Request 2024	Total Request 2025
1 Manage Capitol and Other Buildings/Grounds and Promote Texas His						
1 <i>Preserve and Maintain Buildings and Grounds</i>						
1 PRESERVE BUILDINGS AND CONTENTS	\$361,625	\$361,625	\$32,853	\$32,853	\$394,478	\$394,478
2 BUILDING MAINTENANCE	5,019,723	4,631,332	485,606	614,170	5,505,329	5,245,502
3 STATE CEMETERY	536,178	516,178	32,127	32,127	568,305	548,305
2 <i>Manage Education Programs and Manage History Museum</i>						
1 MANAGE EDUCATIONAL PROGRAM	809,136	809,136	116,085	116,085	925,221	925,221
2 MANAGE STATE HISTORY MUSEUM	1,300,136	1,300,137	6,507,781	622,781	7,807,917	1,922,918
3 <i>Increase/Dedicate Agency Enterprise Proceeds to Education/Preserv</i>						
1 MANAGE ENTERPRISES	71,773	71,773	7,393	7,393	79,166	79,166
TOTAL, GOAL 1	\$8,098,571	\$7,690,181	\$7,181,845	\$1,425,409	\$15,280,416	\$9,115,590

2.F. Summary of Total Request by Strategy
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 9/13/2022
 TIME : 4:02:54PM

Agency code: 809		Agency name: Preservation Board				
<i>Goal/Objective/STRATEGY</i>	Base 2024	Base 2025	Exceptional 2024	Exceptional 2025	Total Request 2024	Total Request 2025
2 Indirect Administration						
1 Indirect Administration						
1 INDIRECT ADMINISTRATION	\$1,830,171	\$1,829,036	\$159,922	\$159,922	\$1,990,093	\$1,988,958
TOTAL, GOAL 2	\$1,830,171	\$1,829,036	\$159,922	\$159,922	\$1,990,093	\$1,988,958
TOTAL, AGENCY STRATEGY REQUEST	\$9,928,742	\$9,519,217	\$7,341,767	\$1,585,331	\$17,270,509	\$11,104,548
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST	\$0	\$0	\$0	\$0	\$0	\$0
GRAND TOTAL, AGENCY REQUEST	\$9,928,742	\$9,519,217	\$7,341,767	\$1,585,331	\$17,270,509	\$11,104,548

2.F. Summary of Total Request by Strategy
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 9/13/2022
 TIME : 4:02:54PM

Agency code: 809		Agency name: Preservation Board				
Goal/Objective/STRATEGY	Base 2024	Base 2025	Exceptional 2024	Exceptional 2025	Total Request 2024	Total Request 2025
General Revenue Funds:						
1 General Revenue Fund	\$9,909,742	\$9,500,217	\$7,341,767	\$1,585,331	\$17,251,509	\$11,085,548
	\$9,909,742	\$9,500,217	\$7,341,767	\$1,585,331	\$17,251,509	\$11,085,548
Federal Funds:						
325 Coronavirus Relief Fund	0	0	0	0	0	0
	\$0	\$0	\$0	\$0	\$0	\$0
Other Funds:						
599 Economic Stabilization Fund	0	0	0	0	0	0
666 Appropriated Receipts	15,000	15,000	0	0	15,000	15,000
777 Interagency Contracts	4,000	4,000	0	0	4,000	4,000
	\$19,000	\$19,000	\$0	\$0	\$19,000	\$19,000
TOTAL, METHOD OF FINANCING	\$9,928,742	\$9,519,217	\$7,341,767	\$1,585,331	\$17,270,509	\$11,104,548
FULL TIME EQUIVALENT POSITIONS	136.5	136.5	9.0	12.0	145.5	148.5

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2.G. Summary of Total Request Objective Outcomes
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 8/31/2022
 Time: 11:01:18AM

Agency code: **809** Agency name: **Preservation Board**

Goal/ Objective / Outcome

	BL 2024	BL 2025	Excp 2024	Excp 2025	Total Request 2024	Total Request 2025
1	Manage Capitol and Other Buildings/Grounds and Promote Texas History					
1	<i>Preserve and Maintain Buildings and Grounds</i>					
KEY	1 Percent of Maintenance Work Orders Completed Correctly					
	98.00%	98.00%			98.00%	98.00%
	2 Percent of Housekeeping Tasks Completed Correctly					
	98.00%	98.00%			98.00%	98.00%
KEY	3 Percent of Historical Items Maintained in Usable Condition					
	96.00%	97.00%			96.00%	97.00%
	4 % of Surveyed Capitol Facilities Customers Satisfied with Services					
	98.00%	98.00%			98.00%	98.00%

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809 Preservation Board

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History
 OBJECTIVE: 1 Preserve and Maintain Buildings and Grounds Service Categories:
 STRATEGY: 1 Preserve State Capitol and Other Designated Buildings and Grounds Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Output Measures:						
1	Number of Repairs and Restorations of Historical Items Completed	403.00	136.00	325.00	275.00	300.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$335,082	\$312,460	\$316,056	\$312,460	\$316,056
1002	OTHER PERSONNEL COSTS	\$20,776	\$11,520	\$11,280	\$11,520	\$11,280
2002	FUELS AND LUBRICANTS	\$23	\$0	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$682	\$3,800	\$3,800	\$3,800	\$3,800
2005	TRAVEL	\$0	\$4,725	\$2,094	\$4,725	\$2,094
2006	RENT - BUILDING	\$30	\$120	\$120	\$120	\$120
2007	RENT - MACHINE AND OTHER	\$1,375	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$29,696	\$29,000	\$28,275	\$29,000	\$28,275
TOTAL, OBJECT OF EXPENSE		\$387,664	\$361,625	\$361,625	\$361,625	\$361,625
Method of Financing:						
1	General Revenue Fund	\$385,324	\$360,625	\$360,625	\$360,625	\$360,625
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$385,324	\$360,625	\$360,625	\$360,625	\$360,625

Method of Financing:

3.A. Strategy Request

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

809 Preservation Board

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History
 OBJECTIVE: 1 Preserve and Maintain Buildings and Grounds Service Categories:
 STRATEGY: 1 Preserve State Capitol and Other Designated Buildings and Grounds Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
666	Appropriated Receipts	\$2,340	\$1,000	\$1,000	\$1,000	\$1,000
SUBTOTAL, MOF (OTHER FUNDS)		\$2,340	\$1,000	\$1,000	\$1,000	\$1,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$361,625	\$361,625
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$387,664	\$361,625	\$361,625	\$361,625	\$361,625
FULL TIME EQUIVALENT POSITIONS:		5.2	5.6	5.0	5.0	5.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The State Preservation Board is mandated by statute (Texas Government Code, Chapter 443.007) to preserve, maintain, and restore the Capitol and the General Land Office Building, their contents, and their grounds. This same statute directs the agency to approve all changes to the buildings and their grounds. All architectural and building modification duties of the agency are funded under this strategy.

The State Preservation Board is also mandated by statute (Texas Government Code, Chapter 443.006) to employ a Curator of the Capitol whose duties include assisting in matters dealing with the preservation of historic materials; maintaining a registration and inventory system for the historical contents of the buildings and grounds; and making recommendations and arrangements for the conservation needs of items with historical significance. The Curatorial Division of the agency is funded under this strategy.

The requested funding for this strategy is essential to ensure the buildings and their contents are preserved for future generations of Texans .

3.A. Strategy Request

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

809 Preservation Board

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History
 OBJECTIVE: 1 Preserve and Maintain Buildings and Grounds Service Categories:
 STRATEGY: 1 Preserve State Capitol and Other Designated Buildings and Grounds Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The requested funding for this strategy is essential to ensure the buildings and their contents are preserved for future generations of Texans .

The occupancy of the buildings and frequent turnover of elected officials will continue to significantly affect this strategy . Building change requests for minor functional modifications and signage changes will always occur, with peak demands during the Legislative Session. Changes in laws, such as the Americans with Disabilities Act, may impact the agency's demand for modifications. Demands for greater energy efficiency may also impact the number of building modifications required in the future. Greater numbers of visitors to the Capitol will increase the demands on the curatorial staff to ensure historical artifacts receive the highest level of care , while at the same time being accessible to the public.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$723,250	\$723,250	\$0		
			\$0	Total of Explanation of Biennial Change

809 Preservation Board

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History
 OBJECTIVE: 1 Preserve and Maintain Buildings and Grounds Service Categories:
 STRATEGY: 2 Maintain State Capitol and Other Designated Buildings and Grounds Service: 05 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Output Measures:						
	1 Number of Service Request Work Orders	9,898.00	9,500.00	9,650.00	9,250.00	10,750.00
	2 Number of Housekeeping Service Request Work Orders	1,194.00	550.00	2,200.00	1,200.00	2,200.00
KEY	3 Number of Preventive Maintenance Work Orders Completed	4,550.00	4,625.00	4,600.00	4,600.00	4,600.00
Efficiency Measures:						
KEY	1 Cost Per Building Square Foot of Custodial Care	2.22	2.15	2.14	2.14	2.15
	2 Cost Per Acre of Grounds Care	14,079.00	14,500.00	14,500.00	15,000.00	15,000.00
	3 Average Number of Hours to Respond to a Service Request	1.95	1.50	1.25	1.25	1.25
Explanatory/Input Measures:						
	1 Percent of Facilities Contract Terms Met	99.20 %	98.00 %	98.00 %	98.00 %	98.00 %
Objects of Expense:						
1001	SALARIES AND WAGES	\$2,269,946	\$2,478,008	\$2,478,008	\$2,285,500	\$2,285,500
1002	OTHER PERSONNEL COSTS	\$100,004	\$43,440	\$43,440	\$39,360	\$39,360
2001	PROFESSIONAL FEES AND SERVICES	\$210,979	\$14,500	\$14,000	\$14,500	\$14,000
2002	FUELS AND LUBRICANTS	\$9,033	\$5,850	\$5,850	\$5,850	\$5,850
2003	CONSUMABLE SUPPLIES	\$123,526	\$121,600	\$141,600	\$121,600	\$141,600
2004	UTILITIES	\$25,959	\$25,475	\$34,025	\$25,575	\$34,025

809 Preservation Board

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History
 OBJECTIVE: 1 Preserve and Maintain Buildings and Grounds Service Categories:
 STRATEGY: 2 Maintain State Capitol and Other Designated Buildings and Grounds Service: 05 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
2005	TRAVEL	\$0	\$3,895	\$3,925	\$3,895	\$3,925
2006	RENT - BUILDING	\$0	\$0	\$0	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$3,035	\$3,800	\$3,700	\$3,800	\$3,700
2009	OTHER OPERATING EXPENSE	\$1,108,760	\$1,605,532	\$3,023,359	\$2,519,643	\$2,103,372
5000	CAPITAL EXPENDITURES	\$1,941,738	\$2,800,069	\$58,600,227	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$5,792,980	\$7,102,169	\$64,348,134	\$5,019,723	\$4,631,332
Method of Financing:						
1	General Revenue Fund	\$5,774,270	\$5,584,169	\$7,157,907	\$5,001,723	\$4,613,332
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$5,774,270	\$5,584,169	\$7,157,907	\$5,001,723	\$4,613,332
Method of Financing:						
325	Coronavirus Relief Fund					
	21.027.119 COV19 State Fiscal Recovery	\$0	\$1,500,000	\$23,500,000	\$0	\$0
CFDA Subtotal, Fund	325	\$0	\$1,500,000	\$23,500,000	\$0	\$0
SUBTOTAL, MOF (FEDERAL FUNDS)		\$0	\$1,500,000	\$23,500,000	\$0	\$0
Method of Financing:						
599	Economic Stabilization Fund	\$0	\$0	\$33,605,000	\$0	\$0

3.A. Strategy Request

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GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History
 OBJECTIVE: 1 Preserve and Maintain Buildings and Grounds Service Categories:
 STRATEGY: 2 Maintain State Capitol and Other Designated Buildings and Grounds Service: 05 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
666	Appropriated Receipts	\$10,657	\$14,000	\$81,227	\$14,000	\$14,000
777	Interagency Contracts	\$8,053	\$4,000	\$4,000	\$4,000	\$4,000
SUBTOTAL, MOF (OTHER FUNDS)		\$18,710	\$18,000	\$33,690,227	\$18,000	\$18,000

Rider Appropriations:

1 General Revenue Fund						
4	1 UB Deferred Maintenance				\$0	\$0
6	1 UB Governor's Mansion Security				\$0	\$0
599 Economic Stabilization Fund						
701	1 UB Capitol Ext CVC Projects				\$0	\$0
TOTAL, RIDER & UNEXPENDED BALANCES APPROP					\$0	\$0

TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) \$5,019,723 \$4,631,332

TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) \$5,792,980 \$7,102,169 \$64,348,134 \$5,019,723 \$4,631,332

FULL TIME EQUIVALENT POSITIONS: 44.8 40.9 58.0 54.0 54.0

809 Preservation Board

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History
 OBJECTIVE: 1 Preserve and Maintain Buildings and Grounds Service Categories:
 STRATEGY: 2 Maintain State Capitol and Other Designated Buildings and Grounds Service: 05 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
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STRATEGY DESCRIPTION AND JUSTIFICATION:

The State Preservation Board (SPB) is mandated by statute (Texas Government Code, Chapters 443, 445 and 2165) to maintain the Capitol, the 1857 General Land Office Building, their contents and their grounds, and the 1856 Texas Governor's Mansion. The Legislature intends for the Board to provide these buildings with the highest level of care consistent with their historical and architectural significance.

The agency provides facilities management services through an efficient combination of in-house personnel and private contractors selected by the competitive bid process. The in-house team consists of housekeeping, grounds keeping, and maintenance which includes heating/air conditioning, electrical, plumbing, painting, waterproofing, and carpentry. The team provides reactive and preventive maintenance functions essential to ensure the buildings and grounds operate in a safe and efficient manner. The agency also provides project management for capital projects included in an ongoing long-term repair and preservation program and risk management services.

The requested funding for this strategy is essential for the State Preservation Board to continue providing a high level of facilities management which meets the expectations of the building occupants and visitors and demands of the buildings and grounds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

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GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History
 OBJECTIVE: 1 Preserve and Maintain Buildings and Grounds Service Categories:
 STRATEGY: 2 Maintain State Capitol and Other Designated Buildings and Grounds Service: 05 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
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As with all of the agency's operations, the number of visitors to the buildings impacts this strategy. As more people visit, the level of care needed for the buildings increases. Select positions within the Facilities Division are occasionally difficult to fill due to fluctuating labor market conditions. The Facilities Division has found it increasingly difficult to obtain qualified applicants for skilled maintenance technician positions. The agency must look for alternative strategies to attract these highly skilled workers as budget constraints continue to limit staff salaries. Continued vandalism both inside and outside the buildings also impacts this strategy.

The Capital Renewal Trust Fund, authorized by Government Code §443.0103, is a fund held outside the Treasury (and managed by the Texas Comptroller of Public Accounts) with the Texas Safekeeping Trust Company. This fund is designated for the repair and replacement of depreciating capital assets and is limited to the Capitol, Capitol Extension, Capitol Visitors Center and grounds. As the buildings and the building equipment age, the need for adequate funding for the Capital Renewal Trust Fund into future years becomes more apparent. Inevitably, systems such as the air conditioning and other vital mechanical equipment are going to surpass their useful lives and fail. Without proper planning for such occurrences, the business and visitor activities in the buildings will be at risk.

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GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History
 OBJECTIVE: 1 Preserve and Maintain Buildings and Grounds Service Categories:
 STRATEGY: 2 Maintain State Capitol and Other Designated Buildings and Grounds Service: 05 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2022 + Bud 2023)</u>	<u>Baseline Request (BL 2024 + BL 2025)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$71,450,303	\$9,651,055	\$(61,799,248)	\$(61,400,296)	Decrease in capital projects; \$2,728,069 MOF general revenue; \$25,000,000 MOF Coronavirus Relief Fund; \$33,605,000 MOF Economic Stabilization Fund; \$67,227 MOF Appropriated Receipts.
			\$(398,952)	Move 3.0 FTEs to Strategy B.1.1. Indirect Administration; MOF general revenue.
			\$(61,799,248)	Total of Explanation of Biennial Change

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GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History
 OBJECTIVE: 1 Preserve and Maintain Buildings and Grounds Service Categories:
 STRATEGY: 3 Operate and Maintain the Texas State Cemetery and Grounds Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Output Measures:						
KEY 1	Number of School-age Tours Conducted at the Texas State Cemetery	43.00	212.00	185.00	235.00	250.00
Efficiency Measures:						
1	Cost Per Acre of Cemetery Grounds Care	5,680.11	11,885.00	12,000.00	12,000.00	12,000.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$268,676	\$325,307	\$325,308	\$253,307	\$253,307
1002	OTHER PERSONNEL COSTS	\$18,941	\$11,120	\$11,120	\$11,120	\$11,120
2001	PROFESSIONAL FEES AND SERVICES	\$90,267	\$2,000	\$2,000	\$2,000	\$2,000
2002	FUELS AND LUBRICANTS	\$1,274	\$7,500	\$7,500	\$7,500	\$7,500
2003	CONSUMABLE SUPPLIES	\$1,290	\$7,500	\$7,500	\$7,500	\$7,500
2004	UTILITIES	\$3,695	\$4,400	\$4,400	\$4,400	\$4,400
2007	RENT - MACHINE AND OTHER	\$1,702	\$2,000	\$2,000	\$2,000	\$2,000
2009	OTHER OPERATING EXPENSE	\$47,701	\$249,538	\$229,539	\$248,351	\$228,351
5000	CAPITAL EXPENDITURES	\$310,458	\$261,090	\$5,149,900	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$744,004	\$870,455	\$5,739,267	\$536,178	\$516,178

Method of Financing:

809 Preservation Board

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History
 OBJECTIVE: 1 Preserve and Maintain Buildings and Grounds Service Categories:
 STRATEGY: 3 Operate and Maintain the Texas State Cemetery and Grounds Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
1	General Revenue Fund	\$738,903	\$870,455	\$5,739,267	\$536,178	\$516,178
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$738,903	\$870,455	\$5,739,267	\$536,178	\$516,178
Method of Financing:						
666	Appropriated Receipts	\$5,101	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (OTHER FUNDS)		\$5,101	\$0	\$0	\$0	\$0
Rider Appropriations:						
1 General Revenue Fund						
5	1 UB State Cemetery Master Plan				\$0	\$0
703	1 UB State Cemetery Master Plan				\$0	\$0
TOTAL, RIDER & UNEXPENDED BALANCES APPROP					\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$536,178	\$516,178
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$744,004	\$870,455	\$5,739,267	\$536,178	\$516,178
FULL TIME EQUIVALENT POSITIONS:		4.7	3.0	7.5	6.5	6.5

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GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History
 OBJECTIVE: 1 Preserve and Maintain Buildings and Grounds Service Categories:
 STRATEGY: 3 Operate and Maintain the Texas State Cemetery and Grounds Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
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STRATEGY DESCRIPTION AND JUSTIFICATION:

The State Preservation Board, in cooperation with the State Cemetery Committee, is mandated by statute (Texas Government Code, Chapter 2165.256) to govern and provide oversight, adopt rules and policies, and provide for the operation of the State Cemetery.

The State Cemetery Committee shall review names of state officials, and other persons who have made significant contributions to Texas history and culture, presented to the committee for consideration and make decisions regarding burial in the State Cemetery.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Number of deaths of Texans who are eligible for burial in the State Cemetery each year.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2022 + Bud 2023)</u>	<u>Baseline Request (BL 2024 + BL 2025)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$6,609,722	\$1,052,356	\$(5,557,366)	\$(5,410,990)	Decrease in capital projects; MOF general revenue.
			\$(146,376)	Move 1.0 FTE to Strategy B.1.1. Indirect Administration; MOF general revenue.
			\$(5,557,366)	Total of Explanation of Biennial Change

809 Preservation Board

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History
 OBJECTIVE: 2 Manage Education Programs and Manage History Museum Service Categories:
 STRATEGY: 1 Manage Educational Program for State Capitol and Visitors Center Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Output Measures:						
KEY 1	Number of School-age Tours Conducted at the Visitors Center	139.00	875.00	1,150.00	1,000.00	1,750.00
2	Number of Persons Participating in Capitol Tours	40,256.00	132,006.00	130,000.00	145,000.00	180,000.00
3	Number of Visitors to the Capitol Visitors Center	34,977.00	86,800.00	95,000.00	115,000.00	125,000.00
KEY 4	Number of School-Age Tours Conducted at the Capitol	203.00	1,022.00	1,300.00	1,250.00	1,900.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$513,548	\$779,067	\$779,397	\$779,067	\$779,397
1002	OTHER PERSONNEL COSTS	\$15,958	\$8,400	\$9,120	\$8,400	\$9,120
2003	CONSUMABLE SUPPLIES	\$2,768	\$3,868	\$3,868	\$3,868	\$3,868
2004	UTILITIES	\$3,000	\$0	\$0	\$0	\$0
2005	TRAVEL	\$1,123	\$0	\$0	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$4,550	\$2,045	\$2,045	\$2,045	\$2,045
2009	OTHER OPERATING EXPENSE	\$23,587	\$15,756	\$14,706	\$15,756	\$14,706
TOTAL, OBJECT OF EXPENSE		\$564,534	\$809,136	\$809,136	\$809,136	\$809,136
Method of Financing:						
1	General Revenue Fund	\$520,461	\$809,136	\$809,136	\$809,136	\$809,136

809 Preservation Board

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History
 OBJECTIVE: 2 Manage Education Programs and Manage History Museum
 STRATEGY: 1 Manage Educational Program for State Capitol and Visitors Center

Service Categories:
 Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$520,461	\$809,136	\$809,136	\$809,136	\$809,136
Method of Financing:						
325	Coronavirus Relief Fund					
	21.019.119 COV19 Coronavirus Relief Fund	\$43,938	\$0	\$0	\$0	\$0
CFDA Subtotal, Fund	325	\$43,938	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (FEDERAL FUNDS)		\$43,938	\$0	\$0	\$0	\$0
Method of Financing:						
666	Appropriated Receipts	\$135	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (OTHER FUNDS)		\$135	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$809,136	\$809,136
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$564,534	\$809,136	\$809,136	\$809,136	\$809,136
FULL TIME EQUIVALENT POSITIONS:		16.1	18.3	26.0	26.0	26.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

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809 Preservation Board

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History
 OBJECTIVE: 2 Manage Education Programs and Manage History Museum Service Categories:
 STRATEGY: 1 Manage Educational Program for State Capitol and Visitors Center Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
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The State Preservation Board is authorized by statute (Texas Government Code, Chapter 443.013 and 443.026) to operate educational programs related to the 1857 General Land Office Building and the Capitol.

Approximately one million visitors come to the Capitol each year. The successful operation of the Capitol Visitors Center (CVC) and the Capitol Information and Guide Service will continue to be the centerpiece of the agency's educational programming related to the Capitol. The primary focus of the educational programs is Texas school children and Capitol visitors, but the agency provides a wealth of information for all of the public.

The staff of the Capitol Information and Guide Service provides comprehensive tours of the Capitol and Capitol Extension. Self-guided tours of the Capitol and grounds are also available via agency-created brochures available in Spanish, German, French, Italian, Russian, Chinese and Japanese. The agency began providing tours in FY 2013 of the restored Governor's Mansion.

The staff at the CVC provides tours of the 1857 General Land Office Building, which houses permanent exhibits and interactive media which detail the history of the Capitol from the original structure through the building restoration, as well as temporary exhibits relating to Texas history. The staff also develops educational materials for schools and the public. The requested funding for this strategy is essential to the continued success of the agency's educational programs.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The agency's educational programs are impacted by several factors, primarily school budgets and the general economy. The Capitol and CVC are popular destinations for school field trips, especially during the spring months. As field trips are often lost to school budget cuts, the agency continues to work hard to provide an alternative means for school children to obtain an education on the Capitol. These efforts include producing curriculum guides, media and other resources available on the agency's website.

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GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History
 OBJECTIVE: 2 Manage Education Programs and Manage History Museum Service Categories:
 STRATEGY: 1 Manage Educational Program for State Capitol and Visitors Center Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL CHANGE	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$1,618,272	\$1,618,272	\$0		
			\$0	Total of Explanation of Biennial Change

809 Preservation Board

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History
 OBJECTIVE: 2 Manage Education Programs and Manage History Museum Service Categories:
 STRATEGY: 2 Manage and Operate the Bob Bullock Texas State History Museum Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Output Measures:						
	1 Number of Users of the Museum's Education Outreach Initiative Website	552,571.00	1,131,444.00	1,131,444.00	1,357,733.00	1,493,506.00
Explanatory/Input Measures:						
	1 Revenue Received from Museum Operations	1,964,437.00	3,875,662.00	4,084,948.00	4,207,496.00	4,358,966.00
KEY	2 Number of Visitors to the Museum	113,366.00	218,850.00	327,315.00	436,419.00	545,524.00
	3 Number of School Student Visits to the Museum	2,046.00	17,989.00	60,000.00	70,000.00	80,000.00
	4 Number of Distance Learning Participants	22,935.00	13,487.00	14,161.00	14,869.00	15,613.00
	5 Number of Museum Programs Conducted	94.00	108.00	80.00	93.00	106.00
	6 Number of Schools Using The Museum's Educational Programs	586.00	413.00	500.00	550.00	605.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$1,429,554	\$1,037,218	\$1,305,374	\$1,258,932	\$1,258,932
1002	OTHER PERSONNEL COSTS	\$45,381	\$23,040	\$24,960	\$22,320	\$22,320
2001	PROFESSIONAL FEES AND SERVICES	\$56,911	\$90,000	\$0	\$0	\$0
2002	FUELS AND LUBRICANTS	\$0	\$2,000	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$18,783	\$7,404	\$0	\$0	\$0
2005	TRAVEL	\$0	\$2,750	\$0	\$0	\$0

809 Preservation Board

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History
 OBJECTIVE: 2 Manage Education Programs and Manage History Museum Service Categories:
 STRATEGY: 2 Manage and Operate the Bob Bullock Texas State History Museum Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
2007	RENT - MACHINE AND OTHER	\$14,280	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$332,862	\$242,179	\$19,802	\$18,884	\$18,885
5000	CAPITAL EXPENDITURES	\$0	\$0	\$2,465,000	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$1,897,771	\$1,404,591	\$3,815,136	\$1,300,136	\$1,300,137
Method of Financing:						
1	General Revenue Fund	\$1,897,771	\$1,404,591	\$1,350,136	\$1,300,136	\$1,300,137
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,897,771	\$1,404,591	\$1,350,136	\$1,300,136	\$1,300,137
Method of Financing:						
599	Economic Stabilization Fund	\$0	\$0	\$2,465,000	\$0	\$0
SUBTOTAL, MOF (OTHER FUNDS)		\$0	\$0	\$2,465,000	\$0	\$0
Rider Appropriations:						
599	Economic Stabilization Fund					
702	1 UB TSHM Projects				\$0	\$0
TOTAL, RIDER & UNEXPENDED BALANCES APPROP					\$0	\$0

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GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History
 OBJECTIVE: 2 Manage Education Programs and Manage History Museum Service Categories:
 STRATEGY: 2 Manage and Operate the Bob Bullock Texas State History Museum Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,300,136	\$1,300,137
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,897,771	\$1,404,591	\$3,815,136	\$1,300,136	\$1,300,137
FULL TIME EQUIVALENT POSITIONS:		26.1	18.9	21.0	21.0	21.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The State Preservation Board is mandated by statute (Texas Government Code, Chapter 445.002) to govern and operate the Bullock Texas State History Museum.

The Museum has welcomed 9.8 million visitors since opening April 21, 2001. The Museum is a dynamic educational institution which engages visitors in the exciting and unique history of Texas through media, interactive and immersion experiences, distance learning, large format films, and long term and changing exhibits. The Museum's facilities, exhibits and programs are designed to attract and serve a diverse audience that includes local and regional visitors, tourists from within Texas and from outside the state, including families, organized school groups, senior citizens, and single adults.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

809 Preservation Board

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History
 OBJECTIVE: 2 Manage Education Programs and Manage History Museum Service Categories:
 STRATEGY: 2 Manage and Operate the Bob Bullock Texas State History Museum Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
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The State Preservation Board is proactive in managing and maintaining the Museum's physical facility and its equipment as an asset of the State under bond service. The efficient and skilled implementation of a comprehensive preventive maintenance program requires experienced and skilled technicians in multiple trades, and the agency works to retain and to attract these professionals in a competitive marketplace.

The Museum is open to the public year round and responsible for caring for numerous historical state treasures, which require that the building systems be in constant use. Building utilities and life safety and security systems, as well as other computer controlled equipment (e.g., the building's security system and the Metasys system, which controls the air conditioning/humidity system critical to artifacts on loan in the exhibits) are in the 21th year of life, the roof, boiler system and other infrastructure crucial to maintaining the facility have had several failures in the past two years along. Opportunities for realizing greater energy efficiencies are also available, but will require new capital investment. The Museum Store, a major contributor to Museum revenue has substantial, unrealized growth potential, having received minimal surface-level updates in the past 21 years.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL CHANGE	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$5,219,727	\$2,600,273	\$(2,619,454)	\$(2,465,000)	Decrease in capital projects; MOF Economic Stabilization Fund.
			\$(154,454)	Decrease for Texas History Education Program; original appropriation fully expended in 2023; MOF general revenue.
			\$(2,619,454)	Total of Explanation of Biennial Change

3.A. Strategy Request

8/31/2022 11:02:53AM

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

809 Preservation Board

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History
 OBJECTIVE: 3 Increase/Dedicate Agency Enterprise Proceeds to Education/Preservation Service Categories:
 STRATEGY: 1 Manage Events, Exhibits, Activities & Operate Profitable Enterprises Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Output Measures:						
	1 Number of Capitol Events, Exhibits, & Activities Scheduled and Managed	213.00	385.00	880.00	500.00	800.00
Explanatory/Input Measures:						
	1 Revenue from Licensed Vendors in the Capitol	71,705.00	50,595.00	136,500.00	86,300.00	142,600.00
KEY	2 Net Income from the Capitol Gift Shops	103,944.00	325,000.00	330,000.00	300,000.00	450,000.00
	3 Percent Change in Revenues	(131.60)%	133.30 %	239.82 %	105.22 %	107.63 %
KEY	4 Income Received from Parking Operations	688,796.00	880,678.00	1,606,630.00	935,555.00	1,638,760.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$70,977	\$68,443	\$68,443	\$68,443	\$68,443
1002	OTHER PERSONNEL COSTS	\$2,320	\$2,160	\$2,160	\$2,160	\$2,160
2006	RENT - BUILDING	\$30	\$120	\$120	\$120	\$120
2009	OTHER OPERATING EXPENSE	\$1,065	\$1,050	\$1,050	\$1,050	\$1,050
TOTAL, OBJECT OF EXPENSE		\$74,392	\$71,773	\$71,773	\$71,773	\$71,773
Method of Financing:						
1	General Revenue Fund	\$74,042	\$71,773	\$71,773	\$71,773	\$71,773

809 Preservation Board

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History
 OBJECTIVE: 3 Increase/Dedicate Agency Enterprise Proceeds to Education/Preservation Service Categories:
 STRATEGY: 1 Manage Events, Exhibits, Activities & Operate Profitable Enterprises Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$74,042	\$71,773	\$71,773	\$71,773	\$71,773
Method of Financing:						
666	Appropriated Receipts	\$350	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (OTHER FUNDS)		\$350	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$71,773	\$71,773
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$74,392	\$71,773	\$71,773	\$71,773	\$71,773
FULL TIME EQUIVALENT POSITIONS:		1.0	1.0	1.0	1.0	1.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

3.A. Strategy Request

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

809 Preservation Board

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History
 OBJECTIVE: 3 Increase/Dedicate Agency Enterprise Proceeds to Education/Preservation Service Categories:
 STRATEGY: 1 Manage Events, Exhibits, Activities & Operate Profitable Enterprises Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
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The State Preservation Board is responsible for coordinating all public events, exhibits, or activities which will take place in the Capitol or on its grounds as referenced in statute (Texas Government Code, Chapter 443.019).

The agency receives event requests from groups or individuals which seek permission to use the building for a public purpose. The agency then works with the requestor to coordinate and oversee the event, while protecting the state's assets.

The State Preservation Board also manages several enterprise activities as authorized by statute (Texas Government Code, Chapter 443.013). Currently, the agency receives lease revenue from private contracts for the cafeteria, ATM machine, cellular carrier space, and the press area. The agency operates two gift shops (not including the Museum store), one in the Capitol Extension and one in the Capitol Visitors Center, and a shipping/receiving warehouse (in the Visitors Parking Garage). The agency also operates the Capitol Visitors Parking Garage (Texas Government Code, 443.0151) and the parking meters located in the Capitol Complex (Texas Government Code, 443.015).

All of these enterprise activities are self-supporting and require no appropriations of General Revenue. All net funds received from the agency's enterprise activities are credited to the Capitol Fund and are used for the enterprise itself, for the benefit of the buildings, or for educational programming.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A. Strategy Request

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

809 Preservation Board

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History
 OBJECTIVE: 3 Increase/Dedicate Agency Enterprise Proceeds to Education/Preservation Service Categories:
 STRATEGY: 1 Manage Events, Exhibits, Activities & Operate Profitable Enterprises Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
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The agency's ability to effectively manage exhibits, events, and activities in the buildings and on the grounds is greatly affected by the Legislative Session and current local, state, national, and world events. The Legislative Session brings a higher number of events and exhibits which increases demand on the resources of the agency. Current events of public interest increase the demand for the use of the Capitol for press conferences, rallies, demonstrations, and displays. Available space, facilities and support personnel factor into the agency's ability to accommodate a public event or exhibit at the Capitol. The Board's public event and exhibit rules are focused on preserving the Capitol while offering the building and grounds as a venue for events and exhibits that serve a public purpose.

The general economy plays an important role in the agency's enterprise operations. The gift shop and lessee revenues are directly impacted by the health of the economy. These revenues are also directly impacted by the Legislative Session. Income realized from all of the agency's enterprises increases when the Legislature is in session. Also, revenues tend to be higher in the spring and summer which is due primarily to the increase in the number of school groups and tourists visiting the Capitol.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2022 + Bud 2023)</u>	<u>Baseline Request (BL 2024 + BL 2025)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$143,546	\$143,546	\$0	\$0	Total of Explanation of Biennial Change

809 Preservation Board

GOAL: 2 Indirect Administration
 OBJECTIVE: 1 Indirect Administration
 STRATEGY: 1 Indirect Administration

Service Categories:

Service: 09 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
1001	SALARIES AND WAGES	\$1,360,587	\$1,323,140	\$1,323,140	\$1,587,648	\$1,587,649
1002	OTHER PERSONNEL COSTS	\$49,976	\$59,760	\$59,760	\$63,840	\$63,840
2001	PROFESSIONAL FEES AND SERVICES	\$3,106	\$3,800	\$3,800	\$3,800	\$3,800
2003	CONSUMABLE SUPPLIES	\$7,471	\$8,000	\$8,000	\$8,000	\$8,000
2004	UTILITIES	\$18,903	\$18,200	\$18,200	\$18,200	\$18,200
2005	TRAVEL	\$1,049	\$4,000	\$4,000	\$4,000	\$4,000
2006	RENT - BUILDING	\$270	\$800	\$800	\$800	\$800
2007	RENT - MACHINE AND OTHER	\$687	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$114,138	\$139,807	\$138,672	\$143,883	\$142,747
5000	CAPITAL EXPENDITURES	\$48,700	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$1,604,887	\$1,557,507	\$1,556,372	\$1,830,171	\$1,829,036
Method of Financing:						
1	General Revenue Fund	\$1,604,887	\$1,557,507	\$1,556,372	\$1,830,171	\$1,829,036
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,604,887	\$1,557,507	\$1,556,372	\$1,830,171	\$1,829,036

3.A. Strategy Request

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

809 Preservation Board

GOAL: 2 Indirect Administration
 OBJECTIVE: 1 Indirect Administration Service Categories:
 STRATEGY: 1 Indirect Administration Service: 09 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,830,171	\$1,829,036
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,604,887	\$1,557,507	\$1,556,372	\$1,830,171	\$1,829,036
FULL TIME EQUIVALENT POSITIONS:		18.0	17.8	18.0	23.0	23.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The agency must provide a support structure to carry out each of the strategies identified in the strategic plan. The Indirect Administration strategy is used to pay salaries of staff whose functions relate and provide vital support to all strategies of the agency. These positions include the Executive Director, Director of Administration, Chief Financial Officer, Internal Auditor, Staff Attorney, Human Resources Manager, purchasing, staff services and accounting staff, and administrative support personnel. The indirect strategy is also used to pay for office equipment and supplies, and other expenditures not directly related to any one strategy.

The funding is necessary for the agency to provide a solid base of administrative support so that the strategic functions of the agency can be carried out in the most effective and efficient manner. The State Preservation Board is a customer services oriented agency, and a solid administrative support department allows front-line staff to focus their efforts on providing services directly to our customers.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The general economy can affect this strategy as with any other. Costs for general office equipment and supplies have shown a steady rise. Staff turnover is also an issue which adversely affects the operational department in which it is occurring, and also puts an added strain on human resources and payroll staff. Advances in technology as well as the standardization of additional administrative procedures are important for the continuation of the efficient use of administrative resources.

809 Preservation Board

GOAL: 2 Indirect Administration
 OBJECTIVE: 1 Indirect Administration
 STRATEGY: 1 Indirect Administration

Service Categories:
 Service: 09 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$3,113,879	\$3,659,207	\$545,328	\$398,952	Add 3.0 FTEs from Strategy A.1.2. Building Maintenance; MOF general revenue.
			\$146,376	Add 1.0 FTE from Strategy A.1.3. State Cemetery; MOF general revenue.
			\$545,328	Total of Explanation of Biennial Change

3.A. Strategy Request

8/31/2022 11:02:53AM

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	\$11,066,232	\$12,177,256	\$76,701,443	\$9,928,742	\$9,519,217
METHODS OF FINANCE (INCLUDING RIDERS):				\$9,928,742	\$9,519,217
METHODS OF FINANCE (EXCLUDING RIDERS):	\$11,066,232	\$12,177,256	\$76,701,443	\$9,928,742	\$9,519,217
FULL TIME EQUIVALENT POSITIONS:	115.9	105.5	136.5	136.5	136.5

3.B. Rider Revisions and Additions Request

Agency Code: 809	Agency Name: STATE PRESERVATION BOARD	Prepared By: CYNTHIA PROVINE	Date: August 30, 2022	Request Level: BASELINE
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Current Rider Number	Page Number in 2022–23 GAA	Proposed Rider Language
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2

1-87

Capital Budget. None of the funds appropriated above may be expended for capital budget items except as listed below. The amounts shown above shall be expended only for the purposes shown and are not available for expenditure for other purposes.

	FY 202224	FY 202325
a. Repair or Rehabilitation of Buildings and Facilities		
(1) Deferred Maintenance (85th Legislature)	UB	UB
(2) Texas State Cemetery Master Plan Phase I (86th Legislature)	UB	UB
(3) Governor's Mansion Security Updates (86th Legislature)	UB	UB
(4) <u>Capitol, Extension, CVC and Mansion Repair & Preservation Projects (87th Legislature)</u>	<u>UB</u>	<u>UB</u>
(5) <u>State History Museum Repair & Rehabilitation Projects (87th Legislature)</u>	<u>UB</u>	<u>UB</u>
(6) <u>Texas State Cemetery Master Plan Phase I (87th Legislature)</u>	<u>UB</u>	<u>UB</u>

Total Capital Budget

Method of Financing (Capital Budget)

General Revenue Fund	UB	UB
Economic Stabilization Fund	UB	UB
Total Method of Financing	UB	UB

3.B. Rider Revisions and Additions Request (continued)

3 I-88 ~~**Unexpended Balances: Texas History Education Program.**~~ In addition to amounts appropriated above in Strategy A.2.2., Manage State History Museum, any unexpended and unobligated balances remaining as of August 31, 2021 (estimated to be \$0) in General Revenue are appropriated for the biennium beginning September 1, 2021, for the sole purpose of developing an education and outreach program, including the development of online resources and tools, highlighting Texas history and government. The appropriation described herein, notwithstanding Article IX, Section 14.01, Appropriation Transfers, is not available for other purposes.

Any unexpended and unobligated balances of these funds remaining as of August 31, 2022, are appropriated to the State Preservation Board for the fiscal year beginning September 1, 2022 for the same purpose.

This rider is deleted.

4 I-88 **Unexpended Balances: Between Fiscal Years.** Any unexpended balances as of August 31, 2022~~24~~ from the appropriations made above are hereby appropriated to the State Preservation Board for the same purpose for the fiscal year beginning September 1, 2022~~24~~.

This rider is revised to reflect appropriate fiscal years. By allowing the carry-forward of funds within the biennium, the agency is given more flexibility in budgeting for the seasonal nature of the budget cycle due to the legislative session occurring in odd-numbered years.

5 I-88 ~~**Unexpended Balances: Capitol, Capitol Visitor Center and State History Museum Repair and Preservation Projects.**~~ In addition to amounts appropriated above in Strategy A.1.2., Building Maintenance, any unexpended and unobligated balances remaining as of August 31, 2021 (estimated to be \$0) in General Revenue are appropriated for the biennium beginning September 1, 2021, for repair and preservation projects at the Capitol, Capitol Visitor Center and the Texas State History Museum.

Any unexpended and unobligated balances out of the appropriations made herein remaining as of August 31, 2022 are appropriated to the State Preservation Board for the fiscal year beginning September 1, 2022 for the same purpose.

This rider is deleted.

3.B. Rider Revisions and Additions Request (continued)

- 6 I-86 **Unexpended Balances: Maintenance of Historic Property at the Texas State Cemetery.** In addition to amounts appropriated above in Strategy A.1.3., State Cemetery, any unexpended and unobligated balances remaining as of August 31, 2021 (estimated to be \$100,000) in General Revenue are appropriated to the biennium beginning September 1, 2021 for maintenance of historic property at the Texas State Cemetery.
- Any unexpended and unobligated balances of these funds remaining as of August 31, 2022 appropriated to the State Preservation Board for the fiscal year beginning September 1, 2022 for the same purpose.
- This rider is deleted.*
- 7 I-88 **Unexpended Balances: Deferred Maintenance.** In addition to amounts appropriated above in Strategy A.1.2, Building Maintenance, any unexpended and unobligated balances remaining as of August 31, 2021~~23~~ (estimated to be \$0) in General Revenue are appropriated for the biennium beginning September 1, 2021~~23~~ for deferred maintenance projects.
- Any unexpended and unobligated balances of these funds remaining as of August 31, 2022~~24~~ are appropriated to the State Preservation Board for the fiscal year beginning September 1, 2022~~24~~ for the same purpose.
- This rider is revised to reflect appropriate fiscal years and amounts.*
- 8 I-88 **Unexpended Balances: Texas State Cemetery Master Plan Phase I.** In addition to amounts appropriated above in Strategy A.1.3, State Cemetery, any unexpended and unobligated balances remaining as of August 31, 2021~~23~~ (estimated to be \$0) in General Revenue are appropriated for the biennium beginning September 1, 2021~~23~~ for Phase I of repairs, renovations, and improvements to the Texas State Cemetery identified in the Cemetery's Master Plan.
- Any unexpended and unobligated balances of these funds remaining as of August 31, 2022~~24~~ are appropriated to the State Preservation Board for the fiscal year beginning September 1, 2022~~24~~ for the same purpose.
- This rider is revised to reflect appropriate fiscal years and amounts.*

3.B. Rider Revisions and Additions Request (continued)

9 I-88 **Unexpended Balances: Governor's Mansion Security Updates.** In addition to amounts appropriated above in Strategy A.2.1, Building Maintenance, any unexpended and unobligated balances remaining as of August 31, 2024~~23~~ (estimated to be \$0) in General Revenue are appropriated for the biennium beginning September 1, 2024~~23~~ for security upgrades at the Governor's Mansion.

Any unexpended and unobligated balances of these funds remaining as of August 31, 2022~~24~~ are appropriated to the State Preservation Board for the fiscal year beginning September 1, 2022~~24~~ for the same purpose.

This rider is revised to reflect appropriate fiscal years and amounts.

10 ~~I-89~~ **~~Texas Mall Outdoor Common Areas.~~** ~~Included in the amounts appropriated above in General Revenue is \$917,099 in fiscal year 2022 and \$476,281 in fiscal year 2023 in Strategy A.1.2., Building Maintenance, for grounds management, landscaping, and maintenance of the exterior grounds of the Texas Mall. Any unobligated and unexpended balances remaining as of August 31, 2022, identified in this rider are appropriated for the same purpose for the fiscal year beginning September 1, 2022.~~

This rider is deleted.

701 Article I **Unexpended Balances: Capitol, Capitol Extension, Capitol Visitor Center Repair and Preservation Projects.** In addition to amounts appropriated above in Strategy A.2.1. Building Maintenance, any unexpended and unobligated balances remaining as of August 31, 2024 (estimated to be \$0) in the Economic Stabilization Fund are appropriated for the biennium beginning September 1, 2023 for Capitol, Capitol Extension, Capitol Visitor Center Repair and Preservation Projects.

Any unexpended and unobligated balances of these funds remaining as of August 31, 2024 are appropriated to the State Preservation Board for the fiscal year beginning September 1, 2024 for the same purpose.

Add new rider to appropriate unexpended balances in 2024-2025 biennium.

**3.B. Rider Revisions and Additions Request
(continued)**

702

Article I

Unexpended Balances: State History Museum Repair and Rehabilitation Projects. In addition to amounts appropriated above in Strategy A.2.2., State History Museum, any unexpended and unobligated balances remaining as of August 31, 2024 (estimated to be \$0) in the Economic Stabilization Fund are appropriated for the biennium beginning September 1, 2023 for State History Museum Repair and Rehabilitation Projects.

Any unexpended and unobligated balances of these funds remaining as of August 31, 2024 are appropriated to the State Preservation Board for the fiscal year beginning September 1, 2024 for the same purpose.

Add new rider to appropriate unexpended balances in 2024-2025 biennium.

703

Article I

Unexpended Balances: Texas State Cemetery Master Plan Phase I. In addition to amounts appropriated above in Strategy A.1.3, State Cemetery, any unexpended and unobligated balances remaining as of August 31, 2024 (estimated to be \$0) in General Revenue are appropriated for the biennium beginning September 1, 2023 for Phase I of repairs, renovations, and improvements to the Texas State Cemetery identified in the Cemetery's Master Plan.

Any unexpended and unobligated balances of these funds remaining as of August 31, 2024 are appropriated to the State Preservation Board for the fiscal year beginning September 1, 2024 for the same purpose.

Add new rider to appropriate unexpended balances in 2024-2025 biennium.

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3.C. Rider Appropriations and Unexpended Balances Request
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/31/2022
 TIME: 11:06:51AM

Agency Code: 809 Preservation Board

RIDER	STRATEGY	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
4 1	UB Deferred Maintenance 1-1-2 BUILDING MAINTENANCE	\$1,329,539	\$504,813	\$1,200,000	\$0	\$0
OBJECT OF EXPENSE:						
	5000 CAPITAL EXPENDITURES	\$1,329,539	\$504,813	\$1,200,000	\$0	\$0
Total, Object of Expense		\$1,329,539	\$504,813	\$1,200,000	\$0	\$0
METHOD OF FINANCING:						
	1 General Revenue Fund	\$1,329,539	\$504,813	\$1,200,000	\$0	\$0
Total, Method of Financing		\$1,329,539	\$504,813	\$1,200,000	\$0	\$0

Description/Justification for continuation of existing riders or proposed new rider

Unexpended Balances: Deferred Maintenance Capital Projects (85th Legislature)

3.C. Rider Appropriations and Unexpended Balances Request
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/31/2022
 TIME: 11:06:51AM

Agency Code: 809 Preservation Board

RIDER	STRATEGY	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
5 1	UB State Cemetery Master Plan 1-1-3 STATE CEMETERY	\$168,874	\$3,681	\$3,890,000	\$0	\$0
OBJECT OF EXPENSE:						
	5000 CAPITAL EXPENDITURES	\$168,874	\$3,681	\$3,890,000	\$0	\$0
Total, Object of Expense		\$168,874	\$3,681	\$3,890,000	\$0	\$0
METHOD OF FINANCING:						
	1 General Revenue Fund	\$168,874	\$3,681	\$3,890,000	\$0	\$0
Total, Method of Financing		\$168,874	\$3,681	\$3,890,000	\$0	\$0

Description/Justification for continuation of existing riders or proposed new rider

Unexpended Balances: Texas State Cemetery Master Plan Phase I (86th Legislature)

3.C. Rider Appropriations and Unexpended Balances Request
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/31/2022
 TIME: 11:06:51AM

Agency Code: 809 Preservation Board

RIDER	STRATEGY	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
6 1	UB Governor's Mansion Security 1-1-2 BUILDING MAINTENANCE	\$82,797	\$11,242	\$68,000	\$0	\$0
OBJECT OF EXPENSE:						
	5000 CAPITAL EXPENDITURES	\$82,797	\$11,242	\$68,000	\$0	\$0
Total, Object of Expense		\$82,797	\$11,242	\$68,000	\$0	\$0
METHOD OF FINANCING:						
	1 General Revenue Fund	\$82,797	\$11,242	\$68,000	\$0	\$0
Total, Method of Financing		\$82,797	\$11,242	\$68,000	\$0	\$0

Description/Justification for continuation of existing riders or proposed new rider

Unexpended Balances: Governor's Mansion Security Upgrades (86th Legislature)

3.C. Rider Appropriations and Unexpended Balances Request
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/31/2022
 TIME: 11:06:51AM

Agency Code: 809 Preservation Board

RIDER	STRATEGY	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
701 1	UB Capitol Ext CVC Projects 1-1-2 BUILDING MAINTENANCE	\$0	\$0	\$33,605,000	\$0	\$0
OBJECT OF EXPENSE:						
	5000 CAPITAL EXPENDITURES	\$0	\$0	\$33,605,000	\$0	\$0
Total, Object of Expense		\$0	\$0	\$33,605,000	\$0	\$0
METHOD OF FINANCING:						
	599 Economic Stabilization Fund	\$0	\$0	\$33,605,000	\$0	\$0
Total, Method of Financing		\$0	\$0	\$33,605,000	\$0	\$0

Description/Justification for continuation of existing riders or proposed new rider

Unexpended Balances: Capitol, Capitol Extension, Capitol Visitor Center Repair and Preservation Projects (87th Legislature)

3.C. Rider Appropriations and Unexpended Balances Request
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/31/2022
 TIME: 11:06:51AM

Agency Code: 809 Preservation Board

RIDER	STRATEGY	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
702 1	UB TSHM Projects 1-2-2 MANAGE STATE HISTORY MUSEUM	\$0	\$0	\$2,465,000	\$0	\$0
OBJECT OF EXPENSE:						
	5000 CAPITAL EXPENDITURES	\$0	\$0	\$2,465,000	\$0	\$0
Total, Object of Expense		\$0	\$0	\$2,465,000	\$0	\$0
METHOD OF FINANCING:						
	599 Economic Stabilization Fund	\$0	\$0	\$2,465,000	\$0	\$0
Total, Method of Financing		\$0	\$0	\$2,465,000	\$0	\$0

Description/Justification for continuation of existing riders or proposed new rider

Unexpended Balances: Texas State History Museum Repair and Rehabilitation Projects (87th Legislature)

3.C. Rider Appropriations and Unexpended Balances Request
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/31/2022
 TIME: 11:06:51AM

Agency Code: 809 Preservation Board

RIDER	STRATEGY	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
703 1	UB State Cemetery Master Plan 1-1-3 STATE CEMETERY	\$0	\$150,000	\$1,250,000	\$0	\$0
OBJECT OF EXPENSE:						
	5000 CAPITAL EXPENDITURES	\$0	\$150,000	\$1,250,000	\$0	\$0
Total, Object of Expense		\$0	\$150,000	\$1,250,000	\$0	\$0
METHOD OF FINANCING:						
	1 General Revenue Fund	\$0	\$150,000	\$1,250,000	\$0	\$0
Total, Method of Financing		\$0	\$150,000	\$1,250,000	\$0	\$0

Description/Justification for continuation of existing riders or proposed new rider

Unexpended Balances: Texas State Cemetery Master Plan Phase I (87th Legislature)

3.C. Rider Appropriations and Unexpended Balances Request
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/31/2022**
 TIME: **11:06:51AM**

Agency Code: 809 Preservation Board

RIDER	STRATEGY	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
SUMMARY:						
OBJECT OF EXPENSE TOTAL		\$1,581,210	\$669,736	\$42,478,000	\$0	\$0
METHOD OF FINANCING TOTAL		\$1,581,210	\$669,736	\$42,478,000	\$0	\$0

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4.A. Exceptional Item Request Schedule
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
 TIME: 4:03:54PM

Agency code: 809 Agency name: Preservation Board

CODE	DESCRIPTION	Excp 2024	Excp 2025
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Item Name:	Salary and Hourly Rate Increases for SPB Employees		
Item Priority:	1		
IT Component:	No		
Anticipated Out-year Costs:	Yes		
Involve Contracts > \$50,000:	No		
Includes Funding for the Following Strategy or Strategies:	01-01-01	Preserve State Capitol and Other Designated Buildings and Grounds	
	01-01-02	Maintain State Capitol and Other Designated Buildings and Grounds	
	01-01-03	Operate and Maintain the Texas State Cemetery and Grounds	
	01-02-01	Manage Educational Program for State Capitol and Visitors Center	
	01-02-02	Manage and Operate the Bob Bullock Texas State History Museum	
	01-03-01	Manage Events, Exhibits, Activities & Operate Profitable Enterprises	
	02-01-01	Indirect Administration	

OBJECTS OF EXPENSE:

1001	SALARIES AND WAGES	736,750	736,750
2009	OTHER OPERATING EXPENSE	11,039	11,039
TOTAL, OBJECT OF EXPENSE		\$747,789	\$747,789

METHOD OF FINANCING:

1	General Revenue Fund	747,789	747,789
TOTAL, METHOD OF FINANCING		\$747,789	\$747,789

DESCRIPTION / JUSTIFICATION:

To address the increased cost of living in the Austin area and to attract and retain qualified candidates.

EXTERNAL/INTERNAL FACTORS:

The state has not granted a cost of living increase since 2014 although the costs of living in the Austin area have increased sharply. The agency has a high turnover rate, especially in the areas of customer service, custodial and grounds keeping. Also, we have difficulty attracting candidates in the skilled trades such as licensed electricians, HVAC mechanics and plumbers. These skills are critical to the agency's core mission of maintaining the buildings under our purview.

PCLS TRACKING KEY:

4.A. Exceptional Item Request Schedule
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
 TIME: 4:03:54PM

Agency code: 809 Agency name: Preservation Board

CODE	DESCRIPTION	Excp 2024	Excp 2025
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DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Cost of living adjustment for SPB employees; includes 10% increase for salaried employees and \$2.00 increase in rates for hourly employees.

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

2026	2027	2028
\$747,789	\$747,789	\$747,789

4.A. Exceptional Item Request Schedule
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
 TIME: 4:03:54PM

Agency code: 809 Agency name: Preservation Board

CODE	DESCRIPTION	Excp 2024	Excp 2025
	Item Name: Texas State History Museum Roof Replacement Item Priority: 2 IT Component: No Anticipated Out-year Costs: No Involve Contracts > \$50,000: Yes Includes Funding for the Following Strategy or Strategies: 01-02-02 Manage and Operate the Bob Bullock Texas State History Museum		

OBJECTS OF EXPENSE:

5000	CAPITAL EXPENDITURES	2,000,000	0
TOTAL, OBJECT OF EXPENSE		\$2,000,000	\$0

METHOD OF FINANCING:

1	General Revenue Fund	2,000,000	0
TOTAL, METHOD OF FINANCING		\$2,000,000	\$0

DESCRIPTION / JUSTIFICATION:

The roof on the Texas State History Museum will be 23 years old in 2024. Over the last ten years leaks have developed. The Museum's roof must be in good condition and water/weather proof to protect the priceless artifacts and collections displayed in the museum, some of which are on loan, as well as the IMAX Theater with its digital projector. The museum staff have offices in the building with furniture and computers and other office equipment. Continued patching is an untenable solution that will not resolve the issues.

EXTERNAL/INTERNAL FACTORS:

Extensive snow buildup during February 2021 caused snow or "ice damming" at the roof drains, causing leaks at some drains, allowing water to rise up to the perimeter flashings and leak to the interior.

PCLS TRACKING KEY:

APPROXIMATE PERCENTAGE OF EXCEPTIONAL ITEM : 100.00%

4.A. Exceptional Item Request Schedule
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
TIME: 4:03:54PM

Agency code: 809

Agency name: Preservation Board

<u>CODE</u>	<u>DESCRIPTION</u>	<u>Excp 2024</u>	<u>Excp 2025</u>
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CONTRACT DESCRIPTION :

Architectural, engineering and construction.

4.A. Exceptional Item Request Schedule
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
 TIME: 4:03:54PM

Agency code: 809 Agency name: Preservation Board

CODE	DESCRIPTION	Excp 2024	Excp 2025
	Item Name: Texas State History Museum Replacement of Boiler System Item Priority: 3 IT Component: No Anticipated Out-year Costs: No Involve Contracts > \$50,000: Yes Includes Funding for the Following Strategy or Strategies: 01-02-02 Manage and Operate the Bob Bullock Texas State History Museum		

OBJECTS OF EXPENSE:

5000	CAPITAL EXPENDITURES	975,000	0
TOTAL, OBJECT OF EXPENSE		\$975,000	\$0

METHOD OF FINANCING:

1	General Revenue Fund	975,000	0
TOTAL, METHOD OF FINANCING		\$975,000	\$0

DESCRIPTION / JUSTIFICATION:

In 2022, one of the two boilers in the Museum completely failed. Both boilers are needed to keep the Museum's facilities in prime condition for artifact care. Replacement of the boilers is the most cost-effective solution, as an attempt at repair will require higher costs in labor and will only be a temporary solution that leaves the Museum vulnerable in the future.

EXTERNAL/INTERNAL FACTORS:

Artifacts and collections, some of which are on loan, must be housed in a climate controlled environment to avoid damage.

PCLS TRACKING KEY:

APPROXIMATE PERCENTAGE OF EXCEPTIONAL ITEM : 100.00%

4.A. Exceptional Item Request Schedule
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
TIME: 4:03:54PM

Agency code: 809

Agency name: Preservation Board

CODE DESCRIPTION

Excp 2024

Excp 2025

CONTRACT DESCRIPTION :

Engineering and construction.

4.A. Exceptional Item Request Schedule
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
 TIME: 4:03:54PM

Agency code: 809 Agency name: Preservation Board

CODE	DESCRIPTION	Excp 2024	Excp 2025
	Item Name: Texas State History Museum Renovations to Austin Room Item Priority: 4 IT Component: No Anticipated Out-year Costs: No Involve Contracts > \$50,000: Yes Includes Funding for the Following Strategy or Strategies: 01-02-02 Manage and Operate the Bob Bullock Texas State History Museum		

OBJECTS OF EXPENSE:

5000	CAPITAL EXPENDITURES	1,700,000	0
TOTAL, OBJECT OF EXPENSE		\$1,700,000	\$0

METHOD OF FINANCING:

1	General Revenue Fund	1,700,000	0
TOTAL, METHOD OF FINANCING		\$1,700,000	\$0

DESCRIPTION / JUSTIFICATION:

The Austin Room renovations will complete the process of turning this 7000+ square foot, unfinished space into a more viable and marketable location for external event rentals that will contribute to the Museum's revenue. The amount requested builds on appropriated funds from 2021 for updates to HVAC by adding restrooms, lighting, and finishes that will make the Museum competitive in the Austin venue rental market. Due to inflation and code restrictions, additional funds are needed to complete the renovation.

EXTERNAL/INTERNAL FACTORS:

he Austin Room would become a significantly more marketable rental venue for weddings, special events, conferences, and educational seminars; estimated 48-60 events per year with potential income of \$200,000 to \$300,000 to fund educational programming for students and families and Museum operations; more functional and accessible space for events that reach several thousand students and teachers annually.

PCLS TRACKING KEY:

APPROXIMATE PERCENTAGE OF EXCEPTIONAL ITEM : 100.00%

4.A. Exceptional Item Request Schedule
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
TIME: 4:03:54PM

Agency code: 809

Agency name: Preservation Board

CODE	DESCRIPTION	Excp 2024	Excp 2025
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CONTRACT DESCRIPTION :

Architectural, engineering and construction.

4.A. Exceptional Item Request Schedule
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
 TIME: 4:03:54PM

Agency code: 809 Agency name: Preservation Board

CODE	DESCRIPTION	Excp 2024	Excp 2025
	Item Name: Texas History Education Program Item Priority: 5 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 01-02-02 Manage and Operate the Bob Bullock Texas State History Museum		

OBJECTS OF EXPENSE:

1001	SALARIES AND WAGES	225,000	225,000
TOTAL, OBJECT OF EXPENSE		\$225,000	\$225,000

METHOD OF FINANCING:

1	General Revenue Fund	225,000	225,000
TOTAL, METHOD OF FINANCING		\$225,000	\$225,000

FULL-TIME EQUIVALENT POSITIONS (FTE):

4.00	4.00
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DESCRIPTION / JUSTIFICATION:

The 2013 appropriation for the Museums Texas History Educational Outreach Program will be completely expended in 2022. Through fiscally responsible management, the Museum was able to stretch the original investment beyond its original four year projection. Without further appropriation, the Museum will have to absorb staff salaries and back-end contracts for maintenance into its already strapped earned revenue operations budget. \$450,000 for FY24-25 (\$225K per year estimated) will be needed for 4 FTEs to continue to grow and manage the Museum website and social media presence to keep it a viable, aesthetically competitive and user-friendly experience.

EXTERNAL/INTERNAL FACTORS:

The original state funding for this initiative will be fully expended in FY 2023.

PCLS TRACKING KEY:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Continuation of Texas History Education Program @ \$225,000 per year.

4.A. Exceptional Item Request Schedule
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
 TIME: 4:03:54PM

Agency code: 809

Agency name: Preservation Board

<u>CODE</u>	<u>DESCRIPTION</u>	<u>Excp 2024</u>	<u>Excp 2025</u>
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ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

	<u>2026</u>	<u>2027</u>	<u>2028</u>
	\$225,000	\$225,000	\$225,000

4.A. Exceptional Item Request Schedule
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
 TIME: 4:03:54PM

Agency code: **809** Agency name: **Preservation Board**

CODE	DESCRIPTION	Excp 2024	Excp 2025
	Item Name: Texas State History Museum Building and Grounds Renovations Item Priority: 6 IT Component: Yes Anticipated Out-year Costs: No Involve Contracts > \$50,000: Yes Includes Funding for the Following Strategy or Strategies: 01-02-02 Manage and Operate the Bob Bullock Texas State History Museum		

OBJECTS OF EXPENSE:

5000	CAPITAL EXPENDITURES	1,210,000	0
TOTAL, OBJECT OF EXPENSE		\$1,210,000	\$0

METHOD OF FINANCING:

1	General Revenue Fund	1,210,000	0
TOTAL, METHOD OF FINANCING		\$1,210,000	\$0

DESCRIPTION / JUSTIFICATION:

\$150,000 for landscaping to increase pedestrian and field trip safety along MLK Drive: As a main approach to the Museum, the high-traffic MLK side lacks a welcoming, safe pedestrian walkway. This sidewalk area leading from Colorado is frequently used by field trips as a main access to the Museum. Cost covers plantings and fencing.

\$800,000 to renovate the Museum Gift Shop: The gift shop has not been updated in over 21 years. The layout of the store, along with lighting, fixtures and signage/navigation throughout the store is antiquated. The Extension Store was renovated in 2017 with additional square footage added. The SPB realized a return on that investment in under a year. It is critical that the TSHM Store be considered for remodel as the aging environment affects merchandise presentation and overall perceptions and willingness to spend money. The renovation would implement modern architectural design plans developed in 2016. An ROI would be anticipated within five years.

\$110,000 for improvements to the sound and lighting system in the Spirit theater:
 The lighting and sound system originally installed in the theater in 2001 was designed for limited use specifically for a signature film. Now more than 20 years old, the systems are at the end of their useful lives. State of the art technology for lighting and sound has progressed considerably since 2000. With these upgrades, the Spirit Theater becomes more attractive and efficient with greater revenue potential for rentals and events. The 2021 appropriation for new seats and carpet was a step forward; these upgrades will make the theater back-of-house more efficient, marketable, and flexible for a wider variety of events.

\$150,000 to change the Museum's outdated point of sale parking garage system: The parking garage, a main source of revenue, is hampered by a slow Point of Sale system that has not been updated since 2014. Updates to the current system are no longer supported by technology due to their age.

EXTERNAL/INTERNAL FACTORS:

Safety concerns, higher level of traffic on MLK close to pedestrian walkway; increased competition for the TSHM Gift Shop from the Blanton Museum's new store opening in spring 2023 and anticipated shops in the ERS building; Spirit systems are failing placing the Museum at risk of not being able to fulfil contracted services; parking system is antiquated and will have increased competition from the new state parking garages opening in 2023.

4.A. Exceptional Item Request Schedule
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
 TIME: 4:03:54PM

Agency code: 809 Agency name: Preservation Board

CODE	DESCRIPTION	Excp 2024	Excp 2025
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PCLS TRACKING KEY:

N/A

DESCRIPTION OF IT COMPONENT INCLUDED IN EXCEPTIONAL ITEM:

Replacement of hardware/software for the outdated point of sale system in the Texas State History Museum Parking Garage.

IS THIS IT COMPONENT RELATED TO A NEW OR CURRENT PROJECT?

NEW

STATUS:

Current TSHM Parking Garage point of sale system installed in 2014 is slow and cannot be updated as the technology is no longer supported by the vendor. Failure of the system would result in a decrease in revenue and could render the garage unusable for an unknown time period.

OUTCOMES:

The Parking Garage is one of the Texas State History Museum's main revenue streams. A new automated point of sale system will make entry and exit faster and more efficient.

OUTPUTS:

Increased revenue generated by the TSHM Parking Garage.

TYPE OF PROJECT

Acquisition and Refresh of Hardware and Software

ALTERNATIVE ANALYSIS

No alternative remedy. Current system cannot be updated or repaired due to the outdated technology installed in 2014.

ESTIMATED IT COST

2022	2023	2024	2025	2026	2027	2028	Total Over Life of Project
\$0	\$0	\$150,000	\$0	\$0	\$0	\$0	\$150,000

SCALABILITY

2022	2023	2024	2025	2026	2027	2028	Total Over Life of Project
\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

4.A. Exceptional Item Request Schedule
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
 TIME: 4:03:54PM

Agency code: 809 Agency name: Preservation Board

CODE	DESCRIPTION							Excp 2024	Excp 2025
FTE									
		2022	2023	2024	2025	2026	2027	2028	
		0.0	0.0	0.0	0.0	0.0	0.0	0.0	

APPROXIMATE PERCENTAGE OF EXCEPTIONAL ITEM : 100.00%

CONTRACT DESCRIPTION :

Landscaping: Design for landscaping and fencing, build and install fencing, acquisition of plants, updates to irrigation, landscaping services for planting.
 TSHM Gift Shop: Architectural drawings, lighting, point of sale location, flooring, fixtures, general construction, fiber connections and surface finishes.
 Spirit Theater: Audio equipment including but not limited to speakers, control boards, software, installation services; lighting tracts, fixtures, lamps and installation, lift rentals.
 Parking Garage: hardware/software system and installation with self-serve kiosks, modification to existing entry/exit garage equipment to accommodate new system.

4.A. Exceptional Item Request Schedule
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
 TIME: 4:03:54PM

Agency code: 809 Agency name: Preservation Board

CODE	DESCRIPTION	Excp 2024	Excp 2025
	Item Name: TSHM Underwriting of Free Field Trips Item Priority: 7 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 01-02-02 Manage and Operate the Bob Bullock Texas State History Museum		

OBJECTS OF EXPENSE:

2009	OTHER OPERATING EXPENSE	270,000	270,000
TOTAL, OBJECT OF EXPENSE		\$270,000	\$270,000

METHOD OF FINANCING:

1	General Revenue Fund	270,000	270,000
TOTAL, METHOD OF FINANCING		\$270,000	\$270,000

DESCRIPTION / JUSTIFICATION:

Following on several years of revenue deficits exacerbated by the pandemic, the Museum's financial structure of earned revenue to support itself is untenable in the long-term. To avoid starting to charge a per student admission for individual school field trips in FY 23-24 the Museum operating funds of \$270,000 annually to help offset the free admission it currently provides.

EXTERNAL/INTERNAL FACTORS:

Previous staff positions for the Museum's website and educational outreach were funded by legislative appropriations. Reductions in earned revenue due to the pandemic and current recession will not provide sufficient revenue to cover these critical operational positions now that the previous appropriations has been fully expended. Without further support the Museum will have to cut staff and services available through its website just as other museums in the state are increasing theirs to serve the community.

PCLS TRACKING KEY:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Continuation of school children field trips underwriting @ \$270,000 per year.

4.A. Exceptional Item Request Schedule
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
 TIME: 4:03:54PM

Agency code: 809 Agency name: Preservation Board

CODE	DESCRIPTION	Excp 2024	Excp 2025
	Item Name: Texas Mall Outdoor Areas Maintenance - Additional FTEs Item Priority: 8 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 01-01-01 Preserve State Capitol and Other Designated Buildings and Grounds 01-01-02 Maintain State Capitol and Other Designated Buildings and Grounds		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	210,816	337,480
2009	OTHER OPERATING EXPENSE	3,162	5,062
TOTAL, OBJECT OF EXPENSE		\$213,978	\$342,542
METHOD OF FINANCING:			
1	General Revenue Fund	213,978	342,542
TOTAL, METHOD OF FINANCING		\$213,978	\$342,542
FULL-TIME EQUIVALENT POSITIONS (FTE):		5.00	8.00

DESCRIPTION / JUSTIFICATION:

We anticipate the Texas Mall being fully functioning in 2024-2025; therefore, additional staffing will be needed for increased traffic/events; requesting 5.0 FTEs for 2024 and 8.0 FTEs for 2025.

EXTERNAL/INTERNAL FACTORS:

Texas Mall grounds should be maintained at the same high level as the Capitol grounds.

PCLS TRACKING KEY:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Salaries and benefits for 8.0 new FTEs for maintenance of the Texas Mall Outdoor Areas.

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4.B. Exceptional Items Strategy Allocation Schedule
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
 TIME: 4:06:19PM

Agency code: **809** Agency name: **Preservation Board**

Code	Description	Excp 2024	Excp 2025
Item Name: Salary and Hourly Rate Increases for SPB Employees			
Allocation to Strategy: 1-1-1 Preserve State Capitol and Other Designated Buildings and Grounds			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	32,367	32,367
2009	OTHER OPERATING EXPENSE	486	486
TOTAL, OBJECT OF EXPENSE		\$32,853	\$32,853
METHOD OF FINANCING:			
1	General Revenue Fund	32,853	32,853
TOTAL, METHOD OF FINANCING		\$32,853	\$32,853

4.B. Exceptional Items Strategy Allocation Schedule
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
 TIME: 4:06:19PM

Agency code: **809** Agency name: **Preservation Board**

Code	Description	Excp 2024	Excp 2025
Item Name: Salary and Hourly Rate Increases for SPB Employees			
Allocation to Strategy: 1-1-2 Maintain State Capitol and Other Designated Buildings and Grounds			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	267,626	267,626
2009	OTHER OPERATING EXPENSE	4,002	4,002
TOTAL, OBJECT OF EXPENSE		\$271,628	\$271,628
METHOD OF FINANCING:			
1	General Revenue Fund	271,628	271,628
TOTAL, METHOD OF FINANCING		\$271,628	\$271,628

4.B. Exceptional Items Strategy Allocation Schedule
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
 TIME: 4:06:19PM

Agency code: **809** Agency name: **Preservation Board**

Code	Description	Excp 2024	Excp 2025
Item Name: Salary and Hourly Rate Increases for SPB Employees			
Allocation to Strategy: 1-1-3 Operate and Maintain the Texas State Cemetery and Grounds			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	31,652	31,652
2009	OTHER OPERATING EXPENSE	475	475
TOTAL, OBJECT OF EXPENSE		\$32,127	\$32,127
METHOD OF FINANCING:			
1	General Revenue Fund	32,127	32,127
TOTAL, METHOD OF FINANCING		\$32,127	\$32,127

4.B. Exceptional Items Strategy Allocation Schedule
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
 TIME: 4:06:19PM

Agency code: **809** Agency name: **Preservation Board**

Code	Description	Excp 2024	Excp 2025
Item Name: Salary and Hourly Rate Increases for SPB Employees			
Allocation to Strategy: 1-2-1 Manage Educational Program for State Capitol and Visitors Center			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	114,369	114,369
2009	OTHER OPERATING EXPENSE	1,716	1,716
TOTAL, OBJECT OF EXPENSE		\$116,085	\$116,085
METHOD OF FINANCING:			
1	General Revenue Fund	116,085	116,085
TOTAL, METHOD OF FINANCING		\$116,085	\$116,085

4.B. Exceptional Items Strategy Allocation Schedule
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
 TIME: 4:06:19PM

Agency code: **809** Agency name: **Preservation Board**

Code	Description	Excp 2024	Excp 2025
Item Name: Salary and Hourly Rate Increases for SPB Employees			
Allocation to Strategy: 1-2-2 Manage and Operate the Bob Bullock Texas State History Museum			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	125,893	125,893
2009	OTHER OPERATING EXPENSE	1,888	1,888
TOTAL, OBJECT OF EXPENSE		\$127,781	\$127,781
METHOD OF FINANCING:			
1	General Revenue Fund	127,781	127,781
TOTAL, METHOD OF FINANCING		\$127,781	\$127,781

4.B. Exceptional Items Strategy Allocation Schedule
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
 TIME: 4:06:19PM

Agency code: **809** Agency name: **Preservation Board**

Code	Description	Excp 2024	Excp 2025
Item Name: Salary and Hourly Rate Increases for SPB Employees			
Allocation to Strategy: 1-3-1 Manage Events, Exhibits, Activities & Operate Profitable Enterprises			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	7,284	7,284
2009	OTHER OPERATING EXPENSE	109	109
TOTAL, OBJECT OF EXPENSE		\$7,393	\$7,393
METHOD OF FINANCING:			
1	General Revenue Fund	7,393	7,393
TOTAL, METHOD OF FINANCING		\$7,393	\$7,393

4.B. Exceptional Items Strategy Allocation Schedule
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
 TIME: 4:06:19PM

Agency code: **809** Agency name: **Preservation Board**

Code	Description	Excp 2024	Excp 2025
Item Name: Salary and Hourly Rate Increases for SPB Employees			
Allocation to Strategy: 2-1-1 Indirect Administration			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	157,559	157,559
2009	OTHER OPERATING EXPENSE	2,363	2,363
TOTAL, OBJECT OF EXPENSE		\$159,922	\$159,922
METHOD OF FINANCING:			
1	General Revenue Fund	159,922	159,922
TOTAL, METHOD OF FINANCING		\$159,922	\$159,922

4.B. Exceptional Items Strategy Allocation Schedule
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
 TIME: 4:06:19PM

Agency code: **809** Agency name: **Preservation Board**

Code	Description	Excp 2024	Excp 2025
Item Name: Texas State History Museum Roof Replacement			
Allocation to Strategy: 1-2-2 Manage and Operate the Bob Bullock Texas State History Museum			
OBJECTS OF EXPENSE:			
5000	CAPITAL EXPENDITURES	2,000,000	0
TOTAL, OBJECT OF EXPENSE		\$2,000,000	\$0
METHOD OF FINANCING:			
1	General Revenue Fund	2,000,000	0
TOTAL, METHOD OF FINANCING		\$2,000,000	\$0

4.B. Exceptional Items Strategy Allocation Schedule
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
 TIME: 4:06:19PM

Agency code: **809** Agency name: **Preservation Board**

Code	Description	Excp 2024	Excp 2025
Item Name: Texas State History Museum Replacement of Boiler System			
Allocation to Strategy: 1-2-2 Manage and Operate the Bob Bullock Texas State History Museum			
OBJECTS OF EXPENSE:			
5000	CAPITAL EXPENDITURES	975,000	0
TOTAL, OBJECT OF EXPENSE		\$975,000	\$0
METHOD OF FINANCING:			
1	General Revenue Fund	975,000	0
TOTAL, METHOD OF FINANCING		\$975,000	\$0

4.B. Exceptional Items Strategy Allocation Schedule
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
 TIME: 4:06:19PM

Agency code: **809** Agency name: **Preservation Board**

Code	Description	Excp 2024	Excp 2025
Item Name: Texas State History Museum Renovations to Austin Room			
Allocation to Strategy: 1-2-2 Manage and Operate the Bob Bullock Texas State History Museum			
OBJECTS OF EXPENSE:			
5000	CAPITAL EXPENDITURES	1,700,000	0
TOTAL, OBJECT OF EXPENSE		\$1,700,000	\$0
METHOD OF FINANCING:			
1	General Revenue Fund	1,700,000	0
TOTAL, METHOD OF FINANCING		\$1,700,000	\$0

4.B. Exceptional Items Strategy Allocation Schedule
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
 TIME: 4:06:19PM

Agency code: **809** Agency name: **Preservation Board**

Code	Description	Excp 2024	Excp 2025
Item Name: Texas History Education Program			
Allocation to Strategy: 1-2-2 Manage and Operate the Bob Bullock Texas State History Museum			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	225,000	225,000
TOTAL, OBJECT OF EXPENSE		\$225,000	\$225,000
METHOD OF FINANCING:			
1	General Revenue Fund	225,000	225,000
TOTAL, METHOD OF FINANCING		\$225,000	\$225,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		4.0	4.0

4.B. Exceptional Items Strategy Allocation Schedule
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
 TIME: 4:06:19PM

Agency code: **809** Agency name: **Preservation Board**

Code	Description	Excp 2024	Excp 2025
Item Name: Texas State History Museum Building and Grounds Renovations			
Allocation to Strategy: 1-2-2 Manage and Operate the Bob Bullock Texas State History Museum			
OBJECTS OF EXPENSE:			
5000	CAPITAL EXPENDITURES	1,210,000	0
TOTAL, OBJECT OF EXPENSE		\$1,210,000	\$0
METHOD OF FINANCING:			
1	General Revenue Fund	1,210,000	0
TOTAL, METHOD OF FINANCING		\$1,210,000	\$0

4.B. Exceptional Items Strategy Allocation Schedule
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
 TIME: 4:06:19PM

Agency code: **809** Agency name: **Preservation Board**

Code	Description	Excp 2024	Excp 2025
Item Name:	TSHM Underwriting of Free Field Trips		
Allocation to Strategy:	1-2-2 Manage and Operate the Bob Bullock Texas State History Museum		
OBJECTS OF EXPENSE:			
2009	OTHER OPERATING EXPENSE	270,000	270,000
TOTAL, OBJECT OF EXPENSE		\$270,000	\$270,000
METHOD OF FINANCING:			
1	General Revenue Fund	270,000	270,000
TOTAL, METHOD OF FINANCING		\$270,000	\$270,000

4.B. Exceptional Items Strategy Allocation Schedule

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022

TIME: 4:06:19PM

Agency code: **809** Agency name: **Preservation Board**

Code	Description	Excp 2024	Excp 2025
Item Name:	Texas Mall Outdoor Areas Maintenance - Additional FTEs		
Allocation to Strategy:	1-1-1	Preserve State Capitol and Other Designated Buildings and Grounds	
FULL-TIME EQUIVALENT POSITIONS (FTE):		0.0	0.0

4.B. Exceptional Items Strategy Allocation Schedule
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
 TIME: 4:06:19PM

Agency code: **809** Agency name: **Preservation Board**

Code	Description	Excp 2024	Excp 2025
Item Name: Texas Mall Outdoor Areas Maintenance - Additional FTEs			
Allocation to Strategy: 1-1-2 Maintain State Capitol and Other Designated Buildings and Grounds			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	210,816	337,480
2009	OTHER OPERATING EXPENSE	3,162	5,062
TOTAL, OBJECT OF EXPENSE		\$213,978	\$342,542
METHOD OF FINANCING:			
1	General Revenue Fund	213,978	342,542
TOTAL, METHOD OF FINANCING		\$213,978	\$342,542
FULL-TIME EQUIVALENT POSITIONS (FTE):		5.0	8.0

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4.C. Exceptional Items Strategy Request
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
TIME: 4:07:41PM

Agency Code: **809** Agency name: **Preservation Board**

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History

OBJECTIVE: 1 Preserve and Maintain Buildings and Grounds

Service Categories:

STRATEGY: 1 Preserve State Capitol and Other Designated Buildings and Grounds

Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Excp 2024	Excp 2025
-------------	--------------------	------------------	------------------

OBJECTS OF EXPENSE:

1001	SALARIES AND WAGES	32,367	32,367
2009	OTHER OPERATING EXPENSE	486	486
Total, Objects of Expense		\$32,853	\$32,853

METHOD OF FINANCING:

1	General Revenue Fund	32,853	32,853
Total, Method of Finance		\$32,853	\$32,853

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Salary and Hourly Rate Increases for SPB Employees

Texas Mall Outdoor Areas Maintenance - Additional FTEs

4.C. Exceptional Items Strategy Request
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
TIME: 4:07:41PM

Agency Code: **809** Agency name: **Preservation Board**

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History

OBJECTIVE: 1 Preserve and Maintain Buildings and Grounds

Service Categories:

STRATEGY: 2 Maintain State Capitol and Other Designated Buildings and Grounds

Service: 05 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2024	Excp 2025
-------------------------	------------------	------------------

OBJECTS OF EXPENSE:

1001 SALARIES AND WAGES	478,442	605,106
2009 OTHER OPERATING EXPENSE	7,164	9,064
Total, Objects of Expense	\$485,606	\$614,170

METHOD OF FINANCING:

1 General Revenue Fund	485,606	614,170
Total, Method of Finance	\$485,606	\$614,170

FULL-TIME EQUIVALENT POSITIONS (FTE): 5.0 8.0

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Salary and Hourly Rate Increases for SPB Employees

Texas Mall Outdoor Areas Maintenance - Additional FTEs

4.C. Exceptional Items Strategy Request
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
TIME: 4:07:41PM

Agency Code: **809** Agency name: **Preservation Board**

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History

OBJECTIVE: 1 Preserve and Maintain Buildings and Grounds

Service Categories:

STRATEGY: 3 Operate and Maintain the Texas State Cemetery and Grounds

Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2024	Exp 2025
-------------	--------------------	-----------------	-----------------

OBJECTS OF EXPENSE:

1001	SALARIES AND WAGES	31,652	31,652
2009	OTHER OPERATING EXPENSE	475	475
Total, Objects of Expense		\$32,127	\$32,127

METHOD OF FINANCING:

1	General Revenue Fund	32,127	32,127
Total, Method of Finance		\$32,127	\$32,127

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Salary and Hourly Rate Increases for SPB Employees

4.C. Exceptional Items Strategy Request
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
TIME: 4:07:41PM

Agency Code: **809** Agency name: **Preservation Board**

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History

OBJECTIVE: 2 Manage Education Programs and Manage History Museum

Service Categories:

STRATEGY: 1 Manage Educational Program for State Capitol and Visitors Center

Service: 04 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2024	Excp 2025
-------------------------	------------------	------------------

OBJECTS OF EXPENSE:

1001 SALARIES AND WAGES	114,369	114,369
2009 OTHER OPERATING EXPENSE	1,716	1,716
Total, Objects of Expense	\$116,085	\$116,085

METHOD OF FINANCING:

1 General Revenue Fund	116,085	116,085
Total, Method of Finance	\$116,085	\$116,085

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Salary and Hourly Rate Increases for SPB Employees

4.C. Exceptional Items Strategy Request
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
TIME: 4:07:41PM

Agency Code: **809** Agency name: **Preservation Board**

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History

OBJECTIVE: 2 Manage Education Programs and Manage History Museum

Service Categories:

STRATEGY: 2 Manage and Operate the Bob Bullock Texas State History Museum

Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Excp 2024	Excp 2025
-------------	--------------------	------------------	------------------

OBJECTS OF EXPENSE:

1001	SALARIES AND WAGES	350,893	350,893
2009	OTHER OPERATING EXPENSE	271,888	271,888
5000	CAPITAL EXPENDITURES	5,885,000	0
Total, Objects of Expense		\$6,507,781	\$622,781

METHOD OF FINANCING:

1	General Revenue Fund	6,507,781	622,781
Total, Method of Finance		\$6,507,781	\$622,781

FULL-TIME EQUIVALENT POSITIONS (FTE):

4.0	4.0
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EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

- Salary and Hourly Rate Increases for SPB Employees
- Texas State History Museum Roof Replacement
- Texas State History Museum Replacement of Boiler System
- Texas State History Museum Renovations to Austin Room
- Texas History Education Program
- Texas State History Museum Building and Grounds Renovations
- TSHM Underwriting of Free Field Trips

4.C. Exceptional Items Strategy Request
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
TIME: 4:07:41PM

Agency Code: **809** Agency name: **Preservation Board**

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History

OBJECTIVE: 3 Increase/Dedicate Agency Enterprise Proceeds to Education/Preservation

STRATEGY: 1 Manage Events, Exhibits, Activities & Operate Profitable Enterprises

Service Categories:

Service: 04 Income: A.2 Age: B.3

CODE DESCRIPTION	Exp 2024	Exp 2025
-------------------------	-----------------	-----------------

OBJECTS OF EXPENSE:

1001 SALARIES AND WAGES	7,284	7,284
2009 OTHER OPERATING EXPENSE	109	109
Total, Objects of Expense	\$7,393	\$7,393

METHOD OF FINANCING:

1 General Revenue Fund	7,393	7,393
Total, Method of Finance	\$7,393	\$7,393

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Salary and Hourly Rate Increases for SPB Employees

4.C. Exceptional Items Strategy Request
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
TIME: 4:07:41PM

Agency Code: **809** Agency name: **Preservation Board**

GOAL: 2 Indirect Administration

OBJECTIVE: 1 Indirect Administration

STRATEGY: 1 Indirect Administration

Service Categories:

Service: 09 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2024	Excp 2025
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OBJECTS OF EXPENSE:

1001 SALARIES AND WAGES	157,559	157,559
2009 OTHER OPERATING EXPENSE	2,363	2,363
Total, Objects of Expense	\$159,922	\$159,922

METHOD OF FINANCING:

1 General Revenue Fund	159,922	159,922
Total, Method of Finance	\$159,922	\$159,922

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Salary and Hourly Rate Increases for SPB Employees

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5.B. Capital Budget Project Information
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/31/2022
 TIME: 11:10:42AM

Agency Code:	809	Agency name:	Preservation Board
Category Number:	5003	Category Name:	REPAIR OR REHABILITATION
Project number:	1	Project Name:	TSHM Roof Project

PROJECT DESCRIPTION

General Information

Replacement of the roof on the Texas State History Museum.

PLCS Tracking Key	N/A
Number of Units / Average Unit Cost	\$2,000,000
Estimated Completion Date	August 31, 2024

Additional Capital Expenditure Amounts Required	2026	2027
	0	0
Type of Financing	CA CURRENT APPROPRIATIONS	
Projected Useful Life	\$2,000,000	
Estimated/Actual Project Cost	\$2,000,000	
Length of Financing/ Lease Period	N/A	

<u>ESTIMATED/ACTUAL DEBT OBLIGATION PAYMENTS</u>				Total over project life
2024	2025	2026	2027	
0	0	0	0	0

<u>REVENUE GENERATION / COST SAVINGS</u>		
<u>REVENUE COST FLAG</u>	<u>MOF CODE</u>	<u>AVERAGE AMOUNT</u>

Explanation: Replacement of the roof on the Texas State History Museum.

Project Location: Texas State History Museum, 1800 North Congress Avenue, Austin, Texas.

Beneficiaries: Visitors to Texas State History Museum, employees whose offices are in the Museum, owners/lenders of priceless artifacts, collections and exhibit pieces.

Frequency of Use and External Factors Affecting Use:
 Daily; over the last 10 years leaks have developed across the entire roof as well as penetrations near drains, tie backs, boiler vents, access hatches, lighting and ductwork. Humidity control cannot be maintained and will affect the Museum's ability to protect the priceless artifacts and collections, the IMAX laser projector and all other furniture, computers and other equipment. Climate and humidity control is a critical factor in maintaining the Museum's accreditation status.

5.B. Capital Budget Project Information
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/31/2022
 TIME: 11:10:42AM

Agency Code:	809	Agency name:	Preservation Board
Category Number:	5003	Category Name:	REPAIR OR REHABILITATION
Project number:	2	Project Name:	TSHM Boiler System Replacement

PROJECT DESCRIPTION

General Information

Replacement of the boiler system at the Texas State History Museum. In 2022, one of the two boilers in the Museum completely failed. Both boilers are needed to keep the Museum's facilities in prime condition for artifact care.

PLCS Tracking Key	N/A
Number of Units / Average Unit Cost	\$975,000
Estimated Completion Date	August 31, 2025

Additional Capital Expenditure Amounts Required		2026		2027
		0		0
Type of Financing	CA	CURRENT APPROPRIATIONS		
Projected Useful Life	25 years			
Estimated/Actual Project Cost	\$975,000			
Length of Financing/ Lease Period	N/A			

<u>ESTIMATED/ACTUAL DEBT OBLIGATION PAYMENTS</u>					
	2024	2025	2026	2027	Total over project life
	0	0	0	0	0

<u>REVENUE GENERATION / COST SAVINGS</u>		
<u>REVENUE COST FLAG</u>	<u>MOF CODE</u>	<u>AVERAGE AMOUNT</u>

Explanation: Replacement of the boiler is the most cost-effective solution, as an attempt at repair will require higher costs in labor and will only be a temporary solution that leaves the Museum vulnerable in the future.

Project Location: Texas State History Museum, 1800 North Congress Avenue, Austin, Texas.

Beneficiaries: Visitors to Texas State History Museum, Museum staff whose offices are in the Museum, and owners/lenders of priceless artifacts, collections and exhibit pieces that require a stable, controlled environment.

Frequency of Use and External Factors Affecting Use:

Daily

5.B. Capital Budget Project Information
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/31/2022
 TIME: 11:10:42AM

Agency Code:	809	Agency name:	Preservation Board
Category Number:	5003	Category Name:	REPAIR OR REHABILITATION
Project number:	3	Project Name:	TSHM Renovation of Austin Room

PROJECT DESCRIPTION

General Information

Renovations to the Austin Room at the Texas State History Museum.

PLCS Tracking Key	N/A
Number of Units / Average Unit Cost	\$1,700,000
Estimated Completion Date	August 31, 2025

Additional Capital Expenditure Amounts Required		2026	2027
		0	0
Type of Financing	CA	CURRENT APPROPRIATIONS	
Projected Useful Life	20 years		
Estimated/Actual Project Cost	\$1,700,000		
Length of Financing/ Lease Period	N/A		

ESTIMATED/ACTUAL DEBT OBLIGATION PAYMENTS

	2024	2025	2026	2027	Total over project life
	0	0	0	0	0

REVENUE GENERATION / COST SAVINGS

<u>REVENUE COST FLAG</u>	<u>MOF CODE</u>	<u>AVERAGE AMOUNT</u>
R	849	250,000.00

Explanation: Renovations to the Austin Room at the Texas State History Museum.

Project Location: Texas State History Museum, 1800 North Congress Avenue, Austin, Texas.

Beneficiaries: Estimated 24,000 to 40,000 guests and visitors annually.

Frequency of Use and External Factors Affecting Use:

The Austin Room would become a significantly more marketable rental venue for weddings, special events, conferences, and educational seminars; estimated 48-60 events per year with potential income of \$200,000 to \$300,000 to fund educational programming for students and families and Museum operations; more functional and accessible space for events that reach several thousand students and teachers annually.

5.B. Capital Budget Project Information
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/31/2022
 TIME: 11:10:42AM

Agency Code:	809	Agency name:	Preservation Board
Category Number:	5003	Category Name:	REPAIR OR REHABILITATION
Project number:	4	Project Name:	TSHM Building & Grounds Renovations

PROJECT DESCRIPTION

General Information

\$1,210,000 for:

Landscaping and fencing to increase safety for pedestrians accessing TSHM along MLK Blvd.
 Renovation of TSHM Gift Shop to increase revenue generating capabilities
 Sound and lighting updates to the Spirit Theater
 Replacement of the point of sale system in the TSHM Parking Garage

PLCS Tracking Key N/A
Number of Units / Average Unit Cost N/A
Estimated Completion Date August 31, 2025

Additional Capital Expenditure Amounts Required		2026	2027
		0	0
Type of Financing	CA	CURRENT APPROPRIATIONS	
Projected Useful Life	10 years		
Estimated/Actual Project Cost	\$0		
Length of Financing/ Lease Period	0		

<u>ESTIMATED/ACTUAL DEBT OBLIGATION PAYMENTS</u>					Total over project life
2024	2025	2026	2027		
0	0	0	0		0

<u>REVENUE GENERATION / COST SAVINGS</u>		
<u>REVENUE COST FLAG</u>	<u>MOF CODE</u>	<u>AVERAGE AMOUNT</u>
R	849	75,000.00

Explanation: \$1,210,000 for:
 Landscaping and fencing to increase safety for pedestrians accessing TSHM along MLK Blvd.
 Renovation of TSHM Gift Shop to increase revenue generating capabilities
 Sound and lighting updates to the Spirit Theater
 Replacement of the point of sale system in the TSHM Parking Garage

Project Location: Texas State History Museum, 1800 North Congress Avenue, Austin, Texas

Beneficiaries: Visitors to the Museum and staff housed in the Museum.

Frequency of Use and External Factors Affecting Use:
 Daily

809 Preservation Board

Category Code / Category Name <i>Project Number / Name</i> OOE / TOF / MOF CODE	Excp 2024	Excp 2025
5003 Repair or Rehabilitation of Buildings and Facilities		
<u>1 TSHM Roof Project</u>		
Objects of Expense		
5000 CAPITAL EXPENDITURES	2,000,000	0
Subtotal OOE, Project 1	2,000,000	0
Type of Financing		
CA 1 General Revenue Fund	2,000,000	0
Subtotal TOF, Project 1	2,000,000	0
<u>2 TSHM Boiler System Replacement</u>		
Objects of Expense		
5000 CAPITAL EXPENDITURES	975,000	0
Subtotal OOE, Project 2	975,000	0
Type of Financing		
CA 1 General Revenue Fund	975,000	0
Subtotal TOF, Project 2	975,000	0
<u>3 TSHM Renovation of Austin Room</u>		
Objects of Expense		
5000 CAPITAL EXPENDITURES	1,700,000	0
Subtotal OOE, Project 3	1,700,000	0
Type of Financing		
CA 1 General Revenue Fund	1,700,000	0
Subtotal TOF, Project 3	1,700,000	0
<u>4 TSHM Building & Grounds Renovations</u>		
Objects of Expense		
5000 CAPITAL EXPENDITURES	1,210,000	0

809 Preservation Board

Category Code / Category Name <i>Project Number / Name</i> OOE / TOF / MOF CODE		Excp 2024	Excp 2025
Subtotal OOE, Project	4	1,210,000	0
Type of Financing			
CA	1 General Revenue Fund	1,210,000	0
Subtotal TOF, Project	4	1,210,000	0
Subtotal Category	5003	5,885,000	0
AGENCY TOTAL			
		5,885,000	0
METHOD OF FINANCING:			
	1 General Revenue Fund	5,885,000	0
Total, Method of Financing		5,885,000	0
TYPE OF FINANCING:			
CA	CURRENT APPROPRIATIONS	5,885,000	0
Total, Type of Financing		5,885,000	0

Capital Budget Allocation to Strategies by Project - Exceptional

8/31/2022 11:13:35AM

88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

809 Preservation Board

Category Code/Name

Project Number/Name

Goal/Obj/Str	Strategy Name	Excp 2024	Excp 2025
5003 Repair or Rehabilitation of Buildings and Facilities			
1	TSHM Roof Project		
1 2 2	MANAGE STATE HISTORY MUSEUM	2,000,000	0
	TOTAL, PROJECT	2,000,000	0
2	TSHM Boiler System Replacement		
1 2 2	MANAGE STATE HISTORY MUSEUM	975,000	0
	TOTAL, PROJECT	975,000	0
3	TSHM Renovation of Austin Room		
1 2 2	MANAGE STATE HISTORY MUSEUM	1,700,000	0
	TOTAL, PROJECT	1,700,000	0
4	TSHM Building & Grounds Renovations		
1 2 2	MANAGE STATE HISTORY MUSEUM	1,210,000	0
	TOTAL, PROJECT	1,210,000	0
	TOTAL, ALL PROJECTS	5,885,000	0

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6.A. Historically Underutilized Business Supporting Schedule
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/31/2022
 Time: 11:15:41AM

Agency Code: 809 Agency: Preservation Board

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year - HUB Expenditure Information

Statewide HUB Goals	Procurement Category	% Goal	HUB Expenditures FY 2020			Total Expenditures FY 2020		HUB Expenditures FY 2021			Total Expenditures FY 2021	
			% Actual	Diff	Actual \$	% Goal	% Actual	Diff	Actual \$	% Goal	% Actual	Diff
11.2%	Heavy Construction	0.0 %	0.0%	0.0%	\$0	\$0	0.0 %	0.0%	0.0%	\$0	\$0	
21.1%	Building Construction	21.1 %	0.0%	-21.1%	\$0	\$190,572	21.1 %	15.3%	-5.8%	\$25,405	\$166,478	
32.9%	Special Trade	32.9 %	4.2%	-28.7%	\$204,854	\$4,860,341	32.9 %	25.4%	-7.5%	\$606,253	\$2,388,171	
23.7%	Professional Services	23.7 %	28.1%	4.4%	\$73,457	\$261,251	23.7 %	23.5%	-0.2%	\$70,600	\$300,545	
26.0%	Other Services	26.0 %	5.0%	-21.0%	\$132,952	\$2,643,029	26.0 %	3.6%	-22.4%	\$79,409	\$2,207,478	
21.1%	Commodities	21.1 %	2.8%	-18.3%	\$87,186	\$3,068,560	21.1 %	3.6%	-17.5%	\$94,997	\$2,623,417	
	Total Expenditures		4.5%		\$498,449	\$11,023,753		11.4%		\$876,664	\$7,686,089	

B. Assessment of Attainment of HUB Procurement Goals

Attainment:

The agency attained or exceeded one of five, or 20% of the applicable statewide HUB procurement goals in FY 2020 and none of the applicable agency HUB procurement goals in FY 2021.

Applicability:

The Heavy Construction category was not applicable to agency operations in both FY 2020 and FY 2021 since the agency did not have any strategies or programs related to this category.

Factors Affecting Attainment:

The majority of HUB reportable agency funds are spent on either competitively bid projects or for the purchase of specialized goods and services. The agency requested competitive bids on 31 projects in FY 2020 and FY 2021. Of the 1,606 HUBs solicited for competitive bids, only 3.5% responded with a bid. The agency contracts directly with vendors for many highly specialized goods and services where the HUB vendor base is very limited or non-existent. One example is the leasing and ongoing maintenance of the IMAX® projection system at the Bullock Texas State History Museum. Another example from the Museum operation is the leasing of traveling exhibits for display in the temporary exhibit area. An additional challenge for the agency HUB program is the purchase of products for resale in the Capitol and Museum Gift Shops. Typically, these items are unique products available from only one vendor or are products that are mass-produced and available at the best price from large, national suppliers. The agency must choose resale products that satisfy the needs of our visitors, while providing the most profitable return for this self-funding enterprise.

Agency Code: **809** Agency: **Preservation Board**

C. Good-Faith Efforts to Increase HUB Participation

Outreach Efforts and Mentor-Protégé Programs:

In FY 2020 and FY 2021, SPB hosted 18 HUB Forums to increase HUB engagement and participation. The agency's mentor protégé program information is posted on the agency website.

HUB Program Staffing:

The agency has one purchaser who also serves as the HUB coordinator. The agency is committed to purchasing goods and services from HUB vendors wherever possible.

Current and Future Good-Faith Efforts:

In FY 2020 - FY 2021, the agency conducted 168 individual transactions with HUB vendors.

6.B. Current Biennium Onetime Expenditure Schedule

Summary of Onetime Expenditures

Agency Code: 809	Agency Name: STATE PRESERVATION BOARD	Prepared By: CYNTHIA PROVINE	Date: AUGUST 30, 2022		
Projects		Estimated 2022	Budgeted 2023	Requested 2024	Requested 2025
<i>DEFERRED MAINTENANCE PROJECTS (85th Leg)</i>		\$504,813	\$1,200,000	UB	\$0
<i>STATE CEMETERY MASTER PLAN PHASE I (87th Leg)</i>		\$3,681	\$3,890,000	UB	\$0
<i>GOVERNOR'S MANSION SECURITY UPGRADES (86th Leg)</i>		\$11,242	\$68,000	UB	\$0
<i>CAPITOL, EXT & CVC REPAIR & PRESERVATION PROJ. (87th Leg)</i>		\$0	\$33,605,000	UB	\$0
<i>TSHM REPAIR & REHABILITATION PROJECTS (87th Leg)</i>		\$0	\$2,465,000	UB	\$0
<i>STATE CEMETERY MASTER PLAN PHASE I (87th Leg)</i>		\$150,000	\$1,250,000	UB	\$0
Total, All Projects		\$669,736	\$42,478,000	\$0	\$0

6.B. Current Biennium Onetime Expenditure Schedule
Strategy Allocation from 2022-23 Biennium to 2024-25 Biennium

Agency Code: 809	Agency Name: STATE PRESERVATION BOARD	Prepared By: CYNTHIA PROVINE	Date: AUGUST 30, 2022
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2022-23		2024-25	
PROJECT:	DEFERRED MAINTENANCE	PROJECT:	DEFERRED MAINTENANCE
ALLOCATION TO STRATEGY: A.1.2.		ALLOCATION TO STRATEGY: A.1.2.	

Strategy Code	OOE/MOF Code	Strategy Allocation	Estimated 2022	Budgeted 2023	Requested 2024	Requested 2025
Object of Expense:						
A.1.2.	5000	Capital Outlay	\$504,813	\$1,200,000	UB	\$0
Total, Object of Expense			\$504,813	\$1,200,000	\$0	\$0
Method of Financing:						
A.1.2.	0001	General Revenue	\$504,813	\$1,200,000	UB	\$0
Total, Method of Financing			\$504,813	\$1,200,000	\$0	\$0

Project Description for the 2020-21 Biennium:
Continuation of Deferred Maintenance originally funded in FY 2018.

Project Description and Allocation Purpose for the 2022-23 Biennium:
Requesting an unexpended balance rider between bienna for remaining funds at August 31, 2023.

6.B. Current Biennium Onetime Expenditure Schedule								
Strategy Allocation from 2022-23 Biennium to 2024-25 Biennium								
Agency Code: 809		Agency Name: STATE PRESERVATION BOARD			Prepared By: CYNTHIA PROVINE		Date: AUGUST 30, 2022	
2022-23				2024-25				
PROJECT:		STATE CEMETERY MASTER PLAN PHASE I			PROJECT:		STATE CEMETERY MASTER PLAN PHASE I	
ALLOCATION TO STRATEGY: A.1.3.				ALLOCATION TO STRATEGY: A.1.3.				
Strategy Code	OOE/MOF Code	Strategy Allocation			Estimated 2022	Budgeted 2023	Requested 2024	Requested 2025
		Object of Expense:						
A.1.3.	5000	Capital Outlay			\$3,681	\$3,890,000	UB	\$0
		Total, Object of Expense			\$3,681	\$3,890,000	\$0	\$0
		Method of Financing:						
A.1.3.	0001	General Revenue			\$3,681	\$3,890,000	UB	\$0
		Total, Method of Financing			\$3,681	\$3,890,000	\$0	\$0
Project Description for the 2020-21 Biennium:								
Continuation of State Cemetery Master Plan Phase I program originally funded in FY 2020.								
Project Description and Allocation Purpose for the 2022-23 Biennium:								
Requesting an unexpended balance rider between bienna for remaining funds at August 31, 2023.								

6.B. Current Biennium Onetime Expenditure Schedule
Strategy Allocation from 2022-23 Biennium to 2024-25 Biennium

Agency Code: 809	Agency Name: STATE PRESERVATION BOARD	Prepared By: CYNTHIA PROVINE	Date: AUGUST 30, 2022
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2022-23		2024-25	
PROJECT:	GOVERNOR'S MANSION SECURITY UPGRADES	PROJECT:	GOVERNOR'S MANSION SECURITY UPGRADES
ALLOCATION TO STRATEGY: A.1.2.		ALLOCATION TO STRATEGY: A.1.2.	

Strategy Code	OOE/MOF Code	Strategy Allocation	Estimated 2022	Budgeted 2023	Requested 2024	Requested 2025
		Object of Expense:				
A.1.2.	5000	Capital Outlay	\$11,242	\$68,000	UB	\$0
		Total, Object of Expense	\$11,242	\$68,000	\$0	\$0
		Method of Financing:				
A.1.2.	0001	General Revenue	\$11,242	\$68,000	UB	\$0
		Total, Method of Financing	\$11,242	\$68,000	\$0	\$0

Project Description for the 2020-21 Biennium:
Continuation of Governor's Mansion Security Upgrades originally funded in 2020.

Project Description and Allocation Purpose for the 2022-23 Biennium:
Requesting an unexpended balance rider between bienna for remaining funds at August 31, 2023.

6.B. Current Biennium Onetime Expenditure Schedule
Strategy Allocation from 2022-23 Biennium to 2024-25 Biennium

Agency Code: 809	Agency Name: STATE PRESERVATION BOARD	Prepared By: CYNTHIA PROVINE	Date: AUGUST 30, 2022
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2022-23		2024-25	
PROJECT:	CAPITOL, EXT, CVC REPAIR & PRESERVATION	PROJECT:	CAPITOL, EXT, CVC REPAIR & PRESERVATION
ALLOCATION TO STRATEGY: A.1.2.		ALLOCATION TO STRATEGY: A.1.2.	

Strategy Code	OOE/MOF Code	Strategy Allocation	Estimated 2022	Budgeted 2023	Requested 2024	Requested 2025
Object of Expense:						
A.1.2.	5000	Capital Outlay	\$0	\$33,605,000	UB	\$0
Total, Object of Expense			\$0	\$33,605,000	\$0	\$0
Method of Financing:						
A.1.2.	0599	Economic Stabilization Fund	\$0	\$33,605,000	UB	\$0
Total, Method of Financing			\$0	\$33,605,000	\$0	\$0

Project Description for the 2020-21 Biennium:
 Continuation of Capitol, Extension and Capitol Visitors Center Repair and Preservation Projects originally funded in 2022.

Project Description and Allocation Purpose for the 2022-23 Biennium:
 Requesting an unexpended balance rider between bienna for remaining funds at August 31, 2023.

6.B. Current Biennium Onetime Expenditure Schedule
Strategy Allocation from 2022-23 Biennium to 2024-25 Biennium

Agency Code: 809	Agency Name: STATE PRESERVATION BOARD	Prepared By: CYNTHIA PROVINE	Date: AUGUST 30, 2022
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2022-23		2024-25	
PROJECT:	TSHM REPAIR & REHABILITATION PROJECTS	PROJECT:	TSHM REPAIR & REHABILITATION PROJECTS
ALLOCATION TO STRATEGY: A.2.2.		ALLOCATION TO STRATEGY: A.2.2.	

Strategy Code	OOE/MOF Code	Strategy Allocation	Estimated 2022	Budgeted 2023	Requested 2024	Requested 2025
		Object of Expense:				
A.2.2.	5000	Capital Outlay	\$0	\$2,465,000	UB	\$0
		Total, Object of Expense	\$0	\$2,465,000	\$0	\$0
		Method of Financing:				
A.2.2.	0599	Economic Stabilization Fund	\$0	\$2,465,000	UB	\$0
		Total, Method of Financing	\$0	\$2,465,000	\$0	\$0

Project Description for the 2020-21 Biennium:
Continuation of Texas State History Museum Repair and Rehabilitation Projects originally funded in 2022.

Project Description and Allocation Purpose for the 2022-23 Biennium:
Requesting an unexpended balance rider between bienna for remaining funds at August 31, 2023.

**6.B. Current Biennium Onetime Expenditure Schedule
Strategy Allocation from 2022-23 Biennium to 2024-25 Biennium**

Agency Code: 809	Agency Name: STATE PRESERVATION BOARD	Prepared By: CYNTHIA PROVINE	Date: AUGUST 30, 2022
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2022-23	2024-25
PROJECT: STATE CEMETERY MASTER PLAN PHASE I	PROJECT: STATE CEMETERY MASTER PLAN PHASE I
ALLOCATION TO STRATEGY: A.1.3.	ALLOCATION TO STRATEGY: A.1.3.

Strategy Code	OOE/MOF Code	Strategy Allocation	Estimated 2022	Budgeted 2023	Requested 2024	Requested 2025
Object of Expense:						
A.1.3.	5000	Capital Outlay	\$150,000	\$1,250,000	UB	\$0
Total, Object of Expense			\$150,000	\$1,250,000	\$0	\$0
Method of Financing:						
A.1.3.	0001	General Revenue	\$150,000	\$1,250,000	UB	\$0
Total, Method of Financing			\$150,000	\$1,250,000	\$0	\$0

Project Description for the 2020-21 Biennium:
Continuation of State Cemetery Master Plan Phase I program originally funded in 2022.

Project Description and Allocation Purpose for the 2022-23 Biennium:
We are requesting an unexpended balance rider between bienna for any remaining funds at August 31, 2023.

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6.C. Federal Funds Supporting Schedule

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

		809 Preservation Board				
CFDA NUMBER/ STRATEGY		Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
21.019.119	COV19 Coronavirus Relief Fund					
1 - 2 - 1	MANAGE EDUCATIONAL PROGRAM	43,938	0	0	0	0
TOTAL, ALL STRATEGIES		\$43,938	\$0	\$0	\$0	\$0
ADDL FED FNDS FOR EMPL BENEFITS		0	0	0	0	0
TOTAL, FEDERAL FUNDS		\$43,938	\$0	\$0	\$0	\$0
ADDL GR FOR EMPL BENEFITS		\$0	\$0	\$0	\$0	\$0
21.027.119	COV19 State Fiscal Recovery					
1 - 1 - 2	BUILDING MAINTENANCE	0	1,500,000	23,500,000	0	0
TOTAL, ALL STRATEGIES		\$0	\$1,500,000	\$23,500,000	\$0	\$0
ADDL FED FNDS FOR EMPL BENEFITS		0	0	0	0	0
TOTAL, FEDERAL FUNDS		\$0	\$1,500,000	\$23,500,000	\$0	\$0
ADDL GR FOR EMPL BENEFITS		\$0	\$0	\$0	\$0	\$0

6.C. Federal Funds Supporting Schedule

88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

CFDA NUMBER/ STRATEGY	809 Preservation Board				
	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
<u>SUMMARY LISTING OF FEDERAL PROGRAM AMOUNTS</u>					
21.019.119 COV19 Coronavirus Relief Fund	43,938	0	0	0	0
21.027.119 COV19 State Fiscal Recovery	0	1,500,000	23,500,000	0	0
TOTAL, ALL STRATEGIES	\$43,938	\$1,500,000	\$23,500,000	\$0	\$0
TOTAL , ADDL FED FUNDS FOR EMPL BENEFITS	0	0	0	0	0
TOTAL, FEDERAL FUNDS	\$43,938	\$1,500,000	\$23,500,000	\$0	\$0
TOTAL, ADDL GR FOR EMPL BENEFITS	\$0	\$0	\$0	\$0	\$0

SUMMARY OF SPECIAL CONCERNS/ISSUES

Assumptions and Methodology:

Potential Loss:

6.D. Federal Funds Tracking Schedule

DATE: 9/13/2022

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

TIME : 4:08:43PM

Agency code: **809**

Agency name: **Preservation Board**

Federal FY	Award Amount	Expended SFY 2019	Expended SFY 2020	Expended SFY 2021	Estimated SFY 2022	Budgeted SFY 2023	Requested SFY 2024	Requested SFY 2025	Total	Difference from Award
<u>CFDA 21.019.119 COV19 Coronavirus Relief Fund</u>										
2020	\$1,379,406	\$0	\$1,379,406	\$0	\$0	\$0	\$0	\$0	\$1,379,406	\$0
2021	\$43,938	\$0	\$0	\$43,938	\$0	\$0	\$0	\$0	\$43,938	\$0
Total	\$1,423,344	\$0	\$1,379,406	\$43,938	\$0	\$0	\$0	\$0	\$1,423,344	\$0

Empl. Benefit Payment		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
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6.D. Federal Funds Tracking Schedule

88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/13/2022
TIME : 4:08:43PM

Agency code: **809**

Agency name: **Preservation Board**

Federal FY	Award Amount	Expended SFY 2019	Expended SFY 2020	Expended SFY 2021	Estimated SFY 2022	Budgeted SFY 2023	Requested SFY 2024	Requested SFY 2025	Total	Difference from Award
<u>CFDA 21.027.119 COV19 State Fiscal Recovery</u>										
2022	\$25,000,000	\$0	\$0	\$0	\$1,500,000	\$23,500,000	\$0	\$0	\$25,000,000	\$0
Total	\$25,000,000	\$0	\$0	\$0	\$1,500,000	\$23,500,000	\$0	\$0	\$25,000,000	\$0
<hr/>										
Empl. Benefit Payment		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

6.H. Estimated Total of All Agency Funds Outside the GAA Bill Pattern
STATE PRESERVATION BOARD

ESTIMATED GRAND TOTAL OF AGENCY FUNDS OUTSIDE THE 2024-2025 GAA BILL PATTERN	\$	23,078,562
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<u>Fund Name</u>	<i>Capitol Fund</i>	
Beginning Balance in FY 2022	\$	15,124,149
Estimated Revenues FY 2022		3,020,291
Estimated Revenues FY 2023		3,489,260
FY 2022-2023 Total	\$	21,633,700
Estimated Beginning Balance in FY 2024	\$	16,310,566
Estimated Revenues FY 2024		3,108,646
Estimated Revenues FY 2025		3,659,350
FY 2024-2025 Total	\$	23,078,562

Constitutional or Statutory Creation and Use of Funds:

The Capitol Fund is a trust held outside the Treasury with the Texas Treasury Safekeeping Trust Company and managed by the Texas Comptroller of Public Accounts per Government Code Section 443.0101. The Fund holds private donations and net proceeds produced by the Capitol enterprises (Capitol Giftshops, Capitol Visitors Parking Garage, Capitol Complex parking meters and lessees of the Capitol Extension space such as the cafeteria, the press area and cellular carrier space). Capitol Fund expenditures are first limited to the purpose specified by the donor and then to educational programs, the acquisition and preservation of historical artifacts and the overall benefit of the buildings managed by the agency.

Method of Calculation and Revenue Assumptions:

These estimates reflect current revenue levels and assume levels of economic activity over the years. Any further volatility in the economy would impact these estimates.

6.H. Estimated Total of All Agency Funds Outside the GAA Bill Pattern
STATE PRESERVATION BOARD

ESTIMATED GRAND TOTAL OF AGENCY FUNDS OUTSIDE THE 2024-2025 GAA BILL PATTERN	\$ 10,814,208
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Fund Name <i>Museum Fund</i>	
Beginning Balance in FY 2022	\$ 2,551,706
Estimated Revenues FY 2022	5,598,424
Estimated Revenues FY 2023	4,094,000
FY 2022-2023 Total	\$ 12,244,130
Estimated Beginning Balance in FY 2024	\$ 2,013,708
Estimated Revenues FY 2024	4,295,000
Estimated Revenues FY 2025	4,505,500
FY 2024-2025 Total	\$ 10,814,208
Constitutional or Statutory Creation and Use of Funds:	
<div style="border: 1px solid black; padding: 5px;"> <p>The Museum Fund is a trust held outside the Treasury with the Texas Treasury Safekeeping Trust Company and managed by the Texas Comptroller of Public Accounts per Government Code Section 445.012</p> </div>	
Method of Calculation and Revenue Assumptions:	
<div style="border: 1px solid black; padding: 5px;"> <p>These estimates reflect actuals for FY 2022, budgeted amounts for FY 2023, and estimates for FY 2024 and FY 2025. Any further volatility in the economy would impact these estimates.</p> </div>	

6.H. Estimated Total of All Agency Funds Outside the GAA Bill Pattern
STATE PRESERVATION BOARD

ESTIMATED GRAND TOTAL OF AGENCY FUNDS OUTSIDE THE 2024-25 GAA BILL PATTERN	\$ 550,983
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Fund Name <i>Mansion Renewal Trust Fund</i>	
Beginning Balance in FY 2022	\$ 786,116
Estimated Revenues FY 2022	4,450
Estimated Revenues FY 2023	8,700
FY 2022-2023 Total	\$ 799,266
Estimated Beginning Balance in FY 2024	\$ 533,583
Estimated Revenues FY 2024	8,700
Estimated Revenues FY 2025	8,700
FY 2024-2025 Total	\$ 550,983
Constitutional or Statutory Creation and Use of Funds:	
<p>The Mansion Renewal Trust Fund is a trust fund established outside the Treasury with the Comptroller and administered by the board per Government Code 443.0295. The Fund is statutorily designated to "be used only for the purposes of performing major repairs to or preserving the Governor's Mansion ."</p>	
Method of Calculation and Revenue Assumptions:	
<p>FY 2022 through FY 2025 revenue consists of depository interest. Expense estimate for FY22 \$50,000 and for FY23 \$215,683.</p>	

6.H. Estimated Total of All Agency Funds Outside the GAA Bill Pattern
STATE PRESERVATION BOARD

ESTIMATED GRAND TOTAL OF AGENCY FUNDS OUTSIDE THE 2024-2025 GAA BILL PATTERN	\$ 2,674,271
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Fund Name <i>Capital Renewal Trust Fund</i>	
Beginning Balance in FY 2022	\$ 2,632,004
Estimated Revenues FY 2022	16,171
Estimated Revenues FY 2023	48,000
FY 2022-2023 Total	\$ 2,696,175
Estimated Beginning Balance in FY 2024	\$ 2,567,671
Estimated Revenues FY 2024	52,100
Estimated Revenues FY 2025	54,500
FY 2024-2025 Total	\$ 2,674,271
Constitutional or Statutory Creation and Use of Funds:	
<p>The Capital Renewal Trust Fund is a trust fund established outside the Treasury with the Comptroller and administered by the board per Government Code Section 443.0101. The Fund is statutorily designated to "be used only for the purposes of maintaining and preserving the Capitol, the General Land office Building, their contents and grounds."</p>	
Method of Calculation and Revenue Assumptions:	
<p>Per Government Code Section 443.0103(d), the Board has authority to transfer money from the Capitol Fund to the Capital Renewal Trust Fund, except for private donations. FY 2022 through FY 2025 revenue consists of depository interest. Estimated expenses include a contingency amount of \$100,000 per year.</p>	

6.H. Estimated Total of All Agency Funds Outside the GAA Bill Pattern
STATE PRESERVATION BOARD

ESTIMATED GRAND TOTAL OF AGENCY FUNDS OUTSIDE THE 2024-2025 GAA BILL PATTERN	\$	11,043,514
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Fund Name <i>Cemetery Preservation Trust Fund</i>		
Beginning Balance in FY 2022	\$	10,441,768
Estimated Revenues FY 2022		61,746
Estimated Revenues FY 2023		168,000
		168,000
FY 2022-2023 Total	\$	10,671,514
Estimated Beginning Balance in FY 2024	\$	10,671,514
Estimated Revenues FY 2024		180,000
Estimated Revenues FY 2025		192,000
		192,000
FY 2024-2025 Total	\$	11,043,514
Constitutional or Statutory Creation and Use of Funds:		
<p>The Cemetery Preservation Trust Fund is a trust fund established outside the Treasury with the Comptroller and administered by the board per Government Code 2165.2565. The Fund is statutorily designated to "be used only to maintain, renovate, make major repairs or capital improvements to, or preserve the State Cemetery, or acquire land in close proximity to the State Cemetery for expansion of the Cemetery."</p>		
Method of Calculation and Revenue Assumptions:		
<p>FY 2022 through FY 2025 revenue consists of depository interest.</p>		

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